

4th Quarter & Full Year 2025 Financial Results & Corporate Update

March 10th, 2026

A microscopic view of several cells, likely cancer cells, with a prominent spiky cell on the right. The cells are rendered in shades of blue and white against a light blue background.

BIONTECH

This Slide Presentation Includes Forward-Looking Statements

This presentation contains forward-looking statements within the meaning of the Private Securities Litigation Reform Act of 1995, as amended, including, but not limited to, statements concerning: expected changes to BioNTech's leadership and the transition of responsibilities at the Management Board; preliminary discussions between BioNTech and the co-founders regarding the potential contribution of certain BioNTech assets to an independent company; BioNTech's expected revenues and net profit/(loss) related to sales of BioNTech's COVID-19 vaccine, referred to as COMIRNATY where approved for use under full or conditional marketing authorization, in territories controlled by BioNTech's collaboration partners, particularly for those figures that are derived from preliminary estimates provided by BioNTech's partners; the rate and degree of market acceptance of BioNTech's COVID-19 vaccine and, if approved, BioNTech's investigational medicines; expectations regarding anticipated changes in COVID-19 vaccine demand; the initiation, timing, progress, results, and cost of BioNTech's research and development programs, including BioNTech's current and future preclinical studies and clinical trials, including statements regarding the expected timing of initiation, enrollment, and completion of studies or trials and related preparatory work and the availability of results, and the timing and outcome of applications for regulatory approvals and marketing authorizations; BioNTech's expectations regarding potential future commercialization in oncology, including goals regarding timing and indications; the targeted timing and number of additional potentially registrational trials, and the registrational potential of any trial BioNTech may initiate; discussions with regulatory agencies; BioNTech's expectations with respect to intellectual property; the impact of BioNTech's collaboration and licensing agreements, including BioNTech's partnership with BMS; BioNTech's expectations with respect to tariff policy; BioNTech's estimates of revenues, research and development expenses, selling, general and administrative expenses, and capital expenditures for operating activities; BioNTech's expectations for upcoming scientific and investor presentations; and BioNTech's expectations of net profit / (loss). In some cases, forward-looking statements can be identified by terminology such as "will," "may," "should," "expects," "intends," "plans," "aims," "anticipates," "believes," "estimates," "predicts," "potential," "continue," or the negative of these terms or other comparable terminology, although not all forward-looking statements contain these words.

The forward-looking statements in this presentation are based on BioNTech's current expectations and beliefs of future events and are neither promises nor guarantees. You should not place undue reliance on these forward-looking statements because they involve known and unknown risks, uncertainties, and other factors, many of which are beyond BioNTech's control, and which could cause actual results to differ materially and adversely from those expressed or implied by these forward-looking statements. These risks and uncertainties include, but are not limited to: BioNTech's ability to successfully identify and recruit successors for the CEO and CMO positions; the uncertainties inherent in research and development, including the ability to meet anticipated clinical endpoints, commencement and/or completion dates for clinical trials, projected data release timelines, regulatory submission dates, regulatory approval dates and/or launch dates, as well as risks associated with preclinical and clinical data, including the data discussed in this release, and including the possibility of unfavorable new preclinical, clinical or safety data and further analyses of existing preclinical, clinical or safety data; the nature of the clinical data, which is subject to ongoing peer review, regulatory review and market interpretation; BioNTech's pricing and coverage negotiations with governmental authorities, private health insurers and other third-party payors; the future commercial demand and medical need for initial or booster doses of a COVID-19 vaccine; the impact of tariffs and escalations in trade policy; competition from other COVID-19 vaccines or related to BioNTech's other product candidates; the timing of and BioNTech's ability to obtain and maintain regulatory approval for its product candidates; the ability of BioNTech's COVID-19 vaccines to prevent COVID-19 caused by emerging virus variants; BioNTech's ability to identify research opportunities and discover and develop investigational medicines; the ability and willingness of BioNTech's third-party collaborators to continue research and development activities relating to BioNTech's development candidates and investigational medicines; unforeseen safety issues and potential claims that are alleged to arise from the use of products and product candidates developed or manufactured by BioNTech; BioNTech's and its collaborators' ability to commercialize and its product candidates, if approved; BioNTech's ability to manage its development and related expenses; regulatory and political developments in the United States and other countries; BioNTech's ability to effectively scale its production capabilities and manufacture its products and product candidates; risks relating to the global financial system and markets; and other factors not known to BioNTech at this time. You should review the risks and uncertainties described under the heading "Risk Factors" in BioNTech's Annual Report on Form 20-F for the period ended December 31, 2025, and in subsequent filings made by BioNTech with the SEC, which are available on the SEC's website at www.sec.gov. These forward-looking statements speak only as of the date hereof. Except as required by law, BioNTech disclaims any intention or responsibility for updating or revising any forward-looking statements contained in this presentation in the event of new information, future developments or otherwise.

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An abbreviation directory of defined terms can be found at the end of the presentation.

1 Progress Highlights

Prof. Ugur Sahin, Co-founder & Chief Executive Officer

2 Oncology Execution

Prof. Özlem Türeci, Co-founder & Chief Medical Officer

3 Financial Performance

Ramón Zapata, Chief Financial Officer



1

Progress Highlights

Ugur Sahin, Co-founder &
Chief Executive Officer

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The background of the slide is a microscopic image, likely showing cellular structures, rendered in shades of teal and blue. A semi-transparent teal horizontal band is overlaid across the middle of the image, serving as a background for the text.

Translating Science into Survival

Building a Global Immunotherapy Powerhouse

BIONTECH

2025 and Recent Achievements: Strong Performance and Pipeline Momentum

COVID-19 Market Leadership



- ✔ Launched variant-adapted COVID-19 vaccine
- ✔ Leading COVID-19 vaccine market share¹

Advanced Key Oncology Programs



- ✔ Over 25 phase 2 & 3 oncology trials ongoing²
- ✔ 10 novel-combination trials ongoing with pumitamidg³

Executed Key Strategic Deals



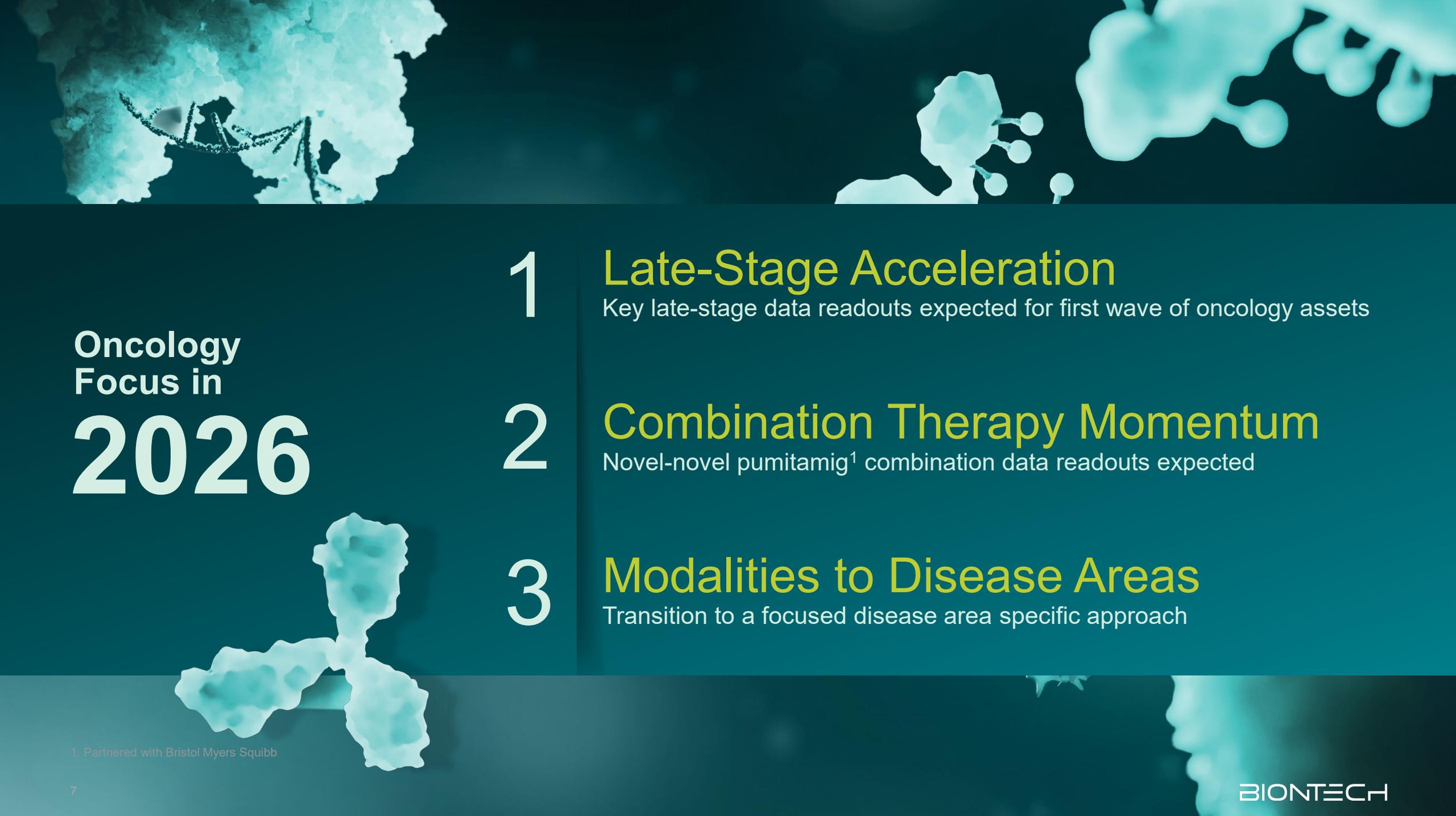
- ✔ Strategic BMS partnership
- ✔ Acquired Biotheus
- ✔ Acquired CureVac

Strengthened Financial Position



- ✔ Beat increased 2025 revenue guidance
- ✔ €17.2 billion in cash, cash equivalents and securities⁴

1. Over 50%, including Italy, Spain, France, Germany, USA, Japan, Australia; 2. Includes Phase 2 or 3 trials for BNT111, BNT113, autogene cevumeran (partnered with Genentech, a member of the Roche Group), gotistobart (partnered with OncoC4), trastuzumab pamirtecan (partnered with DualityBio) and pumitamidg (partnered with Bristol Myers Squibb) 3. Partnered with Bristol Myers Squibb (BMS); 4. Cash and cash equivalents plus security investments as of December 31, 2025, reached €17,235.6 million, comprising €7,675.4 million in cash and cash equivalents, €7,158.5 million in security investments disclosed as current financial assets and €2,401.7 million in security investments disclosed as non-current financial assets.



Oncology Focus in 2026

1

Late-Stage Acceleration

Key late-stage data readouts expected for first wave of oncology assets

2

Combination Therapy Momentum

Novel-novel pumitamig¹ combination data readouts expected

3

Modalities to Disease Areas

Transition to a focused disease area specific approach

1. Partnered with Bristol Myers Squibb

Building a Multi-Product Company by 2030

Targeting 18+ Late-Stage/Pivotal Trial Readouts Through 2030+ Informing Multiple Launch Opportunities

Tumor Type	Incidence ¹	Assets	Late-Stage/Pivotal Trials	Expected Data Readouts ²					
				2026	2027	2028	2029	2030+	
 Lung	1L NSCLC	400K	Pumitamig ³	ROSETTA Lung-02					
	Stage III unresectable NSCLC	65K	Pumitamig ³	ROSETTA Lung-201					
	1L NSCLC – PD-L1 ≥ 50%	60K	Pumitamig ³	ROSETTA Lung-202					
	2L+ sqNSCLC ¹	55K	Gotistobart ⁴	PRESERVE-003					
	1L ES-SCLC	80k	Pumitamig ³	ROSETTA Lung-01					
 Breast	1L TNBC – all comers	20k	Pumitamig ³	Phase 3 in China					
	1L TNBC – CPS < 10	15k	Pumitamig ³	ROSETTA Breast-01					
	2L+ HR+ BC ¹ – HER2-low	55k	Trastuzumab-pamirtecan ⁵	DYNASTY Breast-02					
 Genitourinary	1L RCC	40k	Pumitamig ³	ROSETTA RCC-208 ⁷					
	1L CRPC	110k	BNT324/DB-1311 ⁵	BNT324-03					
 Gastrointestinal	1L MSS-CRC	230k	Pumitamig ³	ROSETTA CRC-203					
	1L Gastric – HER2-neg, PD-L1+	40k	Pumitamig ³	ROSETTA Gastric-204					
	1L HCC	25k	Pumitamig ³	ROSETTA HCC-206 ⁷					
	Adj. CRC - ctDNA+	70k	Autogene cevumeran ⁶	BNT122-01					
	Adj. PDAC	30k	Autogene cevumeran ⁶	IMCODE003					
 Gynecologic	2L+ Endometrial ¹ – HER2-expressing	10k	Trastuzumab-pamirtecan ⁵	Single-arm Phase 2					
			Trastuzumab-pamirtecan ⁵	Fern-EC-01					
 Additional Tumors	1L HNSCC	160k	Pumitamig ³	ROSETTA HNSCC-205					
	1L HNSCC – PD-L1 CPS ≥ 1, HPV16+	50k	BNT113	AHEAD-MERIT					

1. Estimated 1L or adjuvant incidence (incidence + newly recurrent patients), or 2L+ drug-treated in 2030 in the G7 markets derived from Oracle CancerMPact as of Feb 2026; Incidence information is for informational purposes only and is not intended to indicate the potential market size or reach of BioNTech's and its collaborators' product candidates, if approved. 2. Expected data readouts may be from interim or final analyses, and in some cases may not translate into commercial launches; Partnered with 3. Bristol Myers Squibb; 4. OncoC4; 5. DualityBio; 6. Genentech, a member of the Roche group; 7. These are Phase 1/2 trials. The anticipated pivotal trials evaluating pumitamig in these tumor types are expected to readout after 2030.

Strategic Focus to Maximize Value for Patients and Shareholders

Focus

BioNTech

Becoming a multi-product company by 2030

Sharpening focus on growing late-stage clinical pipeline spanning immunomodulator, ADC and mRNA candidates

Next Steps

CEO and CMO transition by end of 2026

Executive search underway

New Company

Pioneering next-generation mRNA innovations with disruptive potential

BioNTech planning to contribute related rights and mRNA technologies in exchange for a minority stake

Signing of binding agreements expected by end of H1 2026

The information above is based on a non-binding letter of intent and is subject to the relevant parties entering into a final, definitive agreement.



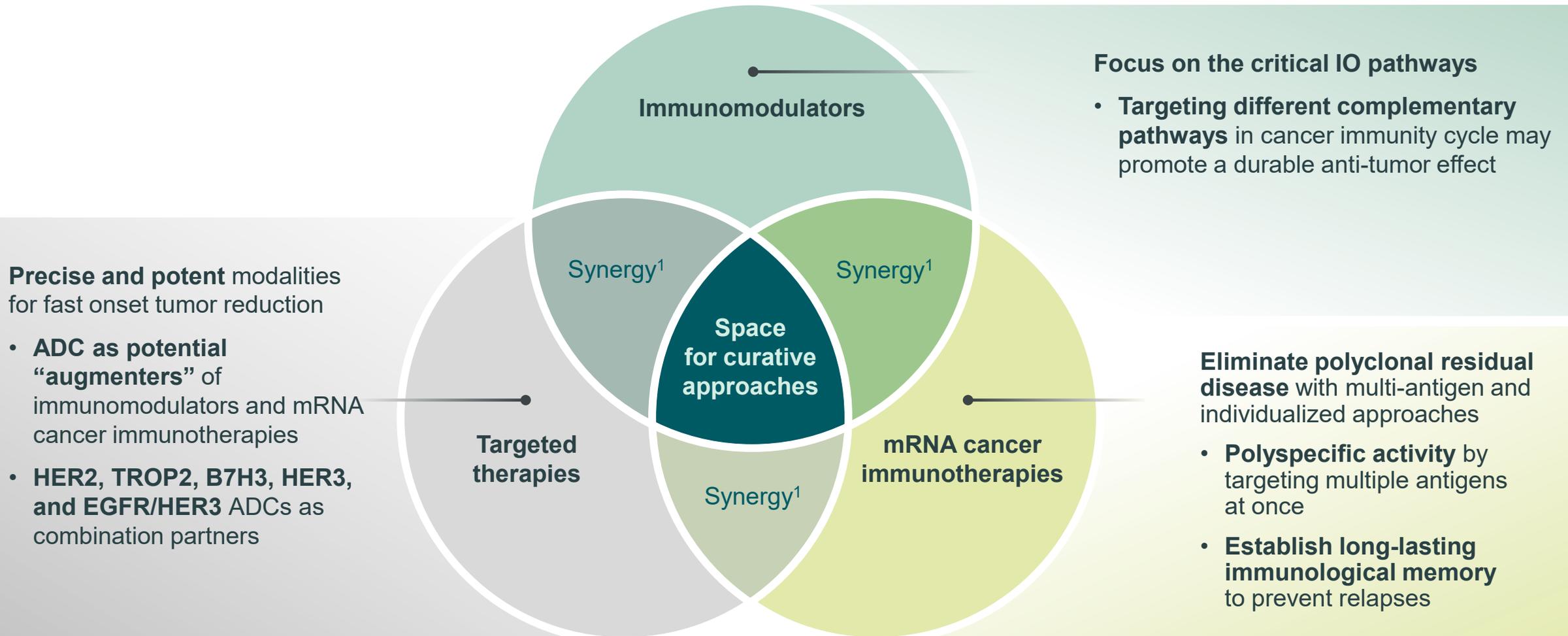
2

Oncology Execution

Özlem Türeci, Co-founder &
Chief Medical Officer

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Multi-Modal Immunotherapy Oncology Strategy



1. Synergistic potential

Pumitamig Strategy to Build a Proprietary IO Franchise

Establish

SCLC

- 1L Ph3 (Global)
- 2L Ph3 (China)



NSCLC

- 1L Ph2/3 (Global)
- 1L NSCLC Stage III unres. Ph3 (Global)
- 1L NSCLC PD-L1 ≥ 50% Ph3 (Global)



TNBC

- 1L Ph3 trial (Global)
- 1L Ph3 (China)



Expand

Registrational-Intent

- 1L Gastric Ph2/3 (Global)
- 1L CRC Ph2/3 (Global)
- 1L HNSCC Ph2/3 (Global)



Signal-Seeking

- 1L PDAC Ph2 (China)
- 1L GBM Ph2 (China)
- 1L RCC Ph1/2 (Global)
- 1L HCC Ph1/2 (Global)
- And others



Elevate

➤ Combining with our ADCs targeting

- HER2
- HER3
- TROP2
- EGFR x HER3
- B7H3
- Novel targets

➤ Exploring potential synergies with our IO agents

- EpCam x 4-1BB
- TIGIT x PVRIG
- mRNA cancer immunotherapy

Potential New Standards of Care

10+ novel-novel combinations

Broad Pan-Tumor Applicability With Standard-of-Care Chemotherapy

12+ trials exploring pumitamig¹ in 10+ new indications

Foundational Registrations

Registrational trials with pumitamig¹ ongoing in 3 high-impact tumors

1. Partnered with Bristol Myers Squibb.

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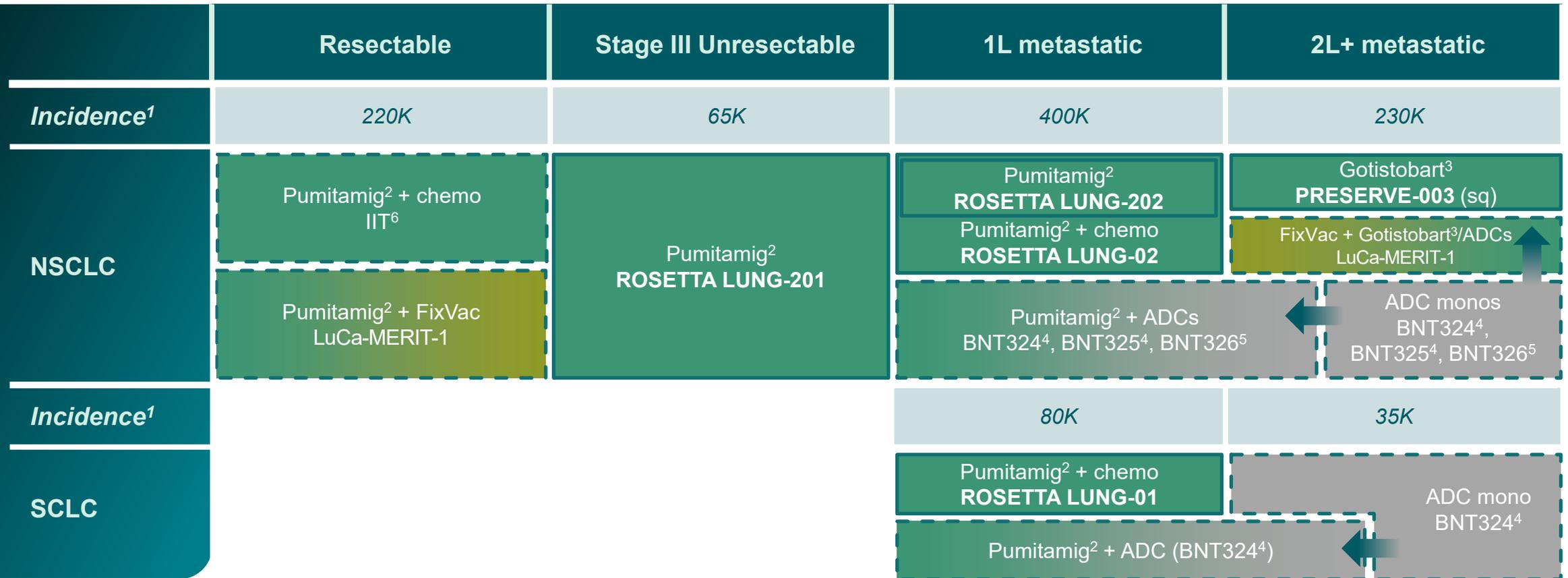
Establishing & Expanding Punitamig¹ in Combination with Current SoC

		Phase 2	Phase 2	Phase 3	
		Status	Dose Selection	Global Initiation	Primary Completion
SCLC	1L	✓	✓	✓	2028
TNBC	1L	✓	✓	✓	2029
	1L		✓	✓	2029
NSCLC	Stg. III unresectable	✓	✓	2026	2030+
	1L PD-L1 ≥50%		✓	2026	2030+
CRC	1L	Ongoing	2026	2026	2030
Gastric	1L	Ongoing	2026	2026	2030
HNSCC	1L	2026	2026	2026	2030+
HCC	1L	Ongoing			
RCC	1L	Ongoing			
GBM	1L	Ongoing in China			
PDAC	1L	Ongoing in China			

Phase 2 trials to inform pivotal development

1. Partnered with Bristol Myers Squibb.

Expanding BioNTech's Focus on Lung Cancer to Maximize Pipeline Potential



■ Next generation IO
 ■ Targeted therapy
 ■ mRNA immunotherapy
 Registrational trials
 Ph1/2 PoC trials

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Executing a Parallel Three-Wave Strategy to Build a Proprietary IO Franchise

Establish

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- 2L Ph3 (China)



NSCLC

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1. Partnered with Bristol Myers Squibb.

Single-Agent Activity of ADCs Being Explored Across Indications

Advancing Single-Agent Towards Commercial Stage

T-Pam¹ BC Phase 3 fully enrolled with interim data expected in late 2026

T-Pam¹ EC Phase 2 fully enrolled with data expected in 2026, confirmatory Phase 3 ongoing

BNT324/DB-1311¹ Phase 3 in 1L mCRPC to start in 2026

BNT326/YL202² Phase 2 in 2L+ HER2-low/-null BC presented at SABCS 2025

■ Registrational trial
■ Phase 1/2 trial

	Lung			Breast		Genitourinary		Gastrointestinal				Gynecologic			Additional Tumors		
	NSCLC AGA-	NSCLC EGFRm	SCLC	TNBC	HR+/ HER2- BC	RCC	Prostate	GC/GEJ	CRC	PDAC	HCC	Endometrial	Cervical	OC	GBM	HNSCC	Melanoma
T-Pam ¹					■							■					
BNT324/DB-1311 ¹	■	■	■				■				■		■	■		■	■
BNT325/DB-1305 ¹	■	■		■	■								■	■			
BNT326/YL202 ²	■	■		■	■			■	■				■	■		■	

Partnered with 1. DualityBio; 2. MediLink.

Novel Combinations to Expand Punitamig Opportunity Across Cancer Types

Building Foundations for Registrational Combinations

10 novel-novel combination trials ongoing with punitamig¹

Generating clinical data from punitamig¹ combined with ADCs

Multiple data readouts expected in 2026

■ Registrational trial
■ Phase 1/2 trial

	Lung			Breast		Genitourinary		Gastrointestinal				Gynecologic		Additional Tumors		
	NSCLC AGA-	NSCLC EGFRm	SCLC	TNBC	HR+ / HER2-BC	RCC	Prostate	GC/GEJ	CRC	PDAC	HCC	Cervical	OC	GBM	HNSCC	Melanoma
SoC																
T-Pam ²																
BNT324/DB-1311 ²																
BNT325/DB-1305 ²																
BNT326/YL202 ³																

Partnered with 1. Bristol Myers Squibb; 2. DualityBio; 3. MediLink.

Development Focus of mRNA Cancer Immunotherapy iNeST and FixVac Portfolios

Autogene cevumeran¹		BNT113	BNT116²
Adjuvant		1L	Multiple settings
CRC Phase 2	PDAC Phase 2	HPV16+ PD-L1 CPS ≥1 HNSCC Phase 2/3	NSCLC Phase 1 & 2
Monotherapy	+ Atezolizumab + mFOLFIRINOX	+ Pembrolizumab	Mono & combo with IO & ADCs
<ul style="list-style-type: none"> Recruitment ongoing Data presented from epi sub-study at ASCO 2024 and from biomarker sub-study at ESMO-GI 2024 	<ul style="list-style-type: none"> Recruitment ongoing Data from Phase 1 trial published: Rojas et al., Nature 2023; Sethna et al., Nature 2025 	<ul style="list-style-type: none"> Recruitment ongoing Trial updated to Phase 2/3 	<ul style="list-style-type: none"> Recruitment completed in Phase 2 in 1L NSCLC² Data presented at SITC 2023, AACR 2024 and SITC 2024 Data in frail patients presented at AACR 2025 Data in patients after CRT presented at WCLC 2025
Phase 2 final analysis expected in 2027	Primary Completion Date in 2031	Phase 3 interim analysis expected in 2026	

Individualized Immunotherapy – iNeST¹

Off-the-shelf Immunotherapy – FixVac

Partnered with: 1. Genentech, a member of the Roche Group; 2. In collaboration with Regeneron.

Catalyst-Rich Year Ahead with Multiple Expected 2026 Milestones

	Program	Trial Readout Phase	Indication
Late-Stage Trial Readouts	Trastuzumab-pamirtecan ³	Single arm Phase 2	2L+ HER2-expressing endometrial cancer
		Phase 3 ⁵ interim analysis	Chemo naïve HR+ HER2-low breast cancer
	Gotistobart ²	Phase 3 ⁵ interim analysis	2L+ sqNSCLC
		Phase 2	2L+ mCRPC
BNT113	Phase 3 ⁵ interim analysis	HPV16+ PD-L1+ HNSCC	
Early-Stage Pumitamid & ADC Trial Readouts	Pumitamid ¹	Phase 3 ⁵ in China interim analysis	1L TNBC
		Phase 2	1L NSCLC
		Phase 2	1L ES-SCLC
		Phase 2 in China	1L HCC
	Phase 2 in China	1L MSS-CRC	
	Pumitamid ¹ + Trastuzumab-pamirtecan ³	Phase 1/2	Breast cancer
	Pumitamid ¹ + BNT324/DB-1311 ³	Phase 2	Advanced solid tumors
		Phase 1/2	NSCLC/SCLC
	Pumitamid ¹ + BNT325/DB-1305 ³	Phase 2	TNBC
	Pumitamid ¹ + BNT326/YL202 ⁴	Phase 1/2	NSCLC
Phase 3 Trial Initiations	BNT324/DB-1311 ³	Phase 1/2	2L+ mCRPC
			1L MSS-CRC
			1L HER2- PD-L1+ gastric cancer
			1L HNSCC
	Pumitamid ¹	Phase 3 ⁵	1L NSCLC – PD-L1 ≥ 50%
		Stage III unresectable NSCLC	
BNT324/DB-1311 ³	Phase 3	1L mCRPC	
BLA Submission	Trastuzumab-pamirtecan ³	-	2L+ HER2-expressing endometrial cancer

Data from the final analysis of the autogene cevumeran study BNT122-01 were previously expected in 2026. Given events have accrued more slowly than projected, the data from the final analysis are now expected in 2027. Some data readouts may be event-driven and subject to change based on actual event accrual rates. Partnered with: 1. Bristol Myers Squibb; 2. OncoC4; 3. DualityBio; 4. MediLink; 5. Pivotal trial.



3

Financial Performance

Ramón Zapata,
Chief Financial Officer

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Full Year 2025 Financial Results Compared to Guidance

In € millions	FY 2025 IFRS Results ¹	FY 2025 IFRS Guidance
Total Revenues	2,870	2,600 – 2,800
R&D Expenses	2,105	2,000 – 2,200
SG&A Expenses	624	550 – 650
Capital Expenditures for Operating Activities	198	200 – 250

1. Numbers have been rounded. More information can be found in BioNTech's Report on Form 20-F for the year ended December 31, 2025, filed on March 10, 2026, which is available at www.sec.gov.

Full Year 2025 Financial Results

In € millions except per share data ¹	FY 2025		FY 2024	
	IFRS Results	Adjusted Results ²	IFRS Results	Adjusted Results ²
Revenues	2,870	2,870	2,751	2,751
Cost of sales	(642)	(611)	(541)	(493)
Research and development expenses	(2,105)	(2,020)	(2,254)	(2,173)
Sales, marketing, general and administrative expenses	(624)	(624)	(599)	(599)
Other operating result	(904)	(1)	(671)	(14)
Operating loss	(1,405)	(386)	(1,314)	(527)
Net profit / (loss)	(1,136)	(117)	(665)	122
Diluted earnings / (loss) per share	(4.70)	(0.48)	(2.77)	0.50

Balance Sheet as of December 31, 2025 – Cash and cash equivalents plus security investments³

€17.2 bn

1. All numbers have been rounded and may not add up to the totals. Presentation of the consolidated statements of profit or loss has been condensed. 2. In addition to BioNTech's results determined in accordance with International Financial Reporting Standards ("IFRS"), or IFRS Accounting Standards, or IFRS results, BioNTech reports certain adjusted, non-IFRS measures used internally as a supplemental measure of our business performance (each referred to with the prefix "Adjusted" or, as a whole, "Adjusted Results"). The calculation of these measures and the adjusted results as a whole is based on the concepts of the applicable IFRS Accounting Standards, but includes certain adjustments. Reconciliation of the adjusted results to BioNTech's measures based on IFRS Accounting Standards and more information can be found in the appendix and in BioNTech's Report on Form 20-F for the year ended December 31, 2025, filed on March 10, 2026, which is available at www.sec.gov. While non-IFRS measures may offer additional insights, BioNTech's non-IFRS measures are not, and should not be viewed as, a substitute for their most directly comparable IFRS Accounting Standards measures, and should always be considered alongside our financial statements prepared in accordance with IFRS Accounting Standards. 3. Cash and cash equivalents plus security investments as of December 31, 2025, reached €17,235.6 million, comprising €7,675.4 million in cash and cash equivalents, €7,158.5 million in current security investments disclosed as financial assets and €2,401.7 million in non-current security investments disclosed as financial assets.

Fourth Quarter 2025 Financial Results

In € millions except per share data ¹	4Q 2025		4Q 2024	
	IFRS Results	Adjusted Results ²	IFRS Results	Adjusted Results ²
Revenues	907	907	1,190	1,190
Cost of sales	(333)	(302)	(244)	(205)
Research and development expenses	(505)	(505)	(612)	(530)
Sales, marketing, general and administrative expenses	(218)	(218)	(132)	(132)
Other operating result	(174)	21	(54)	(2)
Operating profit / (loss)	(323)	(97)	149	322
Net profit / (loss)	(305)	(80)	260	432
Diluted earnings / (loss) per share	(1.25)	(0.33)	1.08	1.79

Balance Sheet as of December 31, 2025 – Cash and cash equivalents plus security investments³

€17.2 bn

1. All numbers have been rounded and may not add up to the totals. Presentation of the consolidated statements of profit or loss has been condensed. 2. In addition to BioNTech's results determined in accordance with International Financial Reporting Standards ("IFRS"), or IFRS Accounting Standards, or IFRS results, BioNTech reports certain adjusted, non-IFRS measures used internally as a supplemental measure of our business performance (each referred to with the prefix "Adjusted" or, as a whole, "Adjusted Results"). The calculation of these measures and the adjusted results as a whole is based on the concepts of the applicable IFRS Accounting Standards, but includes certain adjustments. Reconciliation of the adjusted results to BioNTech's measures based on IFRS Accounting Standards and more information can be found in the appendix and in BioNTech's Report on Form 20-F for the year ended December 31, 2025, filed on March 10, 2026, which is available at www.sec.gov. While non-IFRS measures may offer additional insights, BioNTech's non-IFRS measures are not, and should not be viewed as, a substitute for their most directly comparable IFRS Accounting Standards measures, and should always be considered alongside our financial statements prepared in accordance with IFRS Accounting Standards. 3. Cash and cash equivalents plus security investments as of December 31, 2025, reached €17,235.6 million, comprising €7,675.4 million in cash and cash equivalents, €7,158.5 million in current security investments disclosed as financial assets and €2,401.7 million in non-current security investments disclosed as financial assets.

Full Year 2026 Financial Guidance¹

In € millions

FY 2026 non-IFRS Guidance

Total Revenues

2,000 – 2,300

Adjusted R&D Expenses

2,200 – 2,500

Adjusted SG&A Expenses

700 – 800

Revenue Guidance Considerations

- Competitive market dynamics in the United States
- Begin managing transition of multi-year contracts in Europe, and specifically in Germany where BioNTech recognizes direct sales
- Stable revenues from the collaboration with BMS, from a pandemic preparedness contract with the German government, and from the BioNTech Group service businesses
- No one-time revenue from Pfizer opt-out from further development of shingles program

1. Excludes risks that are not yet known and/or quantifiable and related activities. It includes effects identified from licensing arrangements, collaborations and Merger & Acquisitions ("M&A") transactions to the extent disclosed. The guidance is based on non-IFRS measures and excludes certain effects compared to measures based on IFRS Accounting Standards. More information can be found in BioNTech's Report on Form 20-F for the year ended December 31, 2025 filed on March 10, 2026, which is available at www.sec.gov.

BioNTech Oncology Vision: Translating Science into Survival

2025



Advanced Strategy, Matured Pipeline and De-risked Development

Progressed key programs into pivotal stage, established partnership with BMS, fortified balance sheet with €17.2 billion in cash¹ to fund our pipeline

2026 – 2029

Drive Oncology Execution at Scale and Speed

Advance combination therapy studies, accelerate pivotal trial execution, build indication-specific oncology portfolios and execute oncology launches

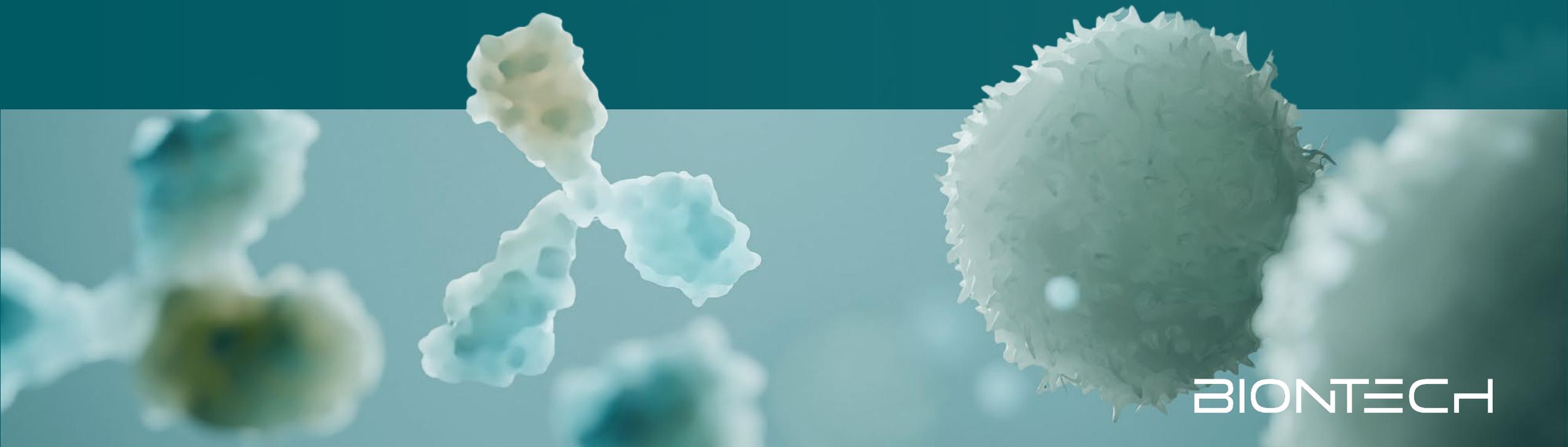
2030

Diversified Multi-Product Company

Build a diversified, multi-product global immunotherapy powerhouse addressing high unmet medical need of cancer patients worldwide

1. Preliminary, unaudited figure; consists of cash, cash equivalents and security investments, as of December 31, 2025.

— Thank you



BIONTECH

— Appendix

Reconciliation of Adjusted to IFRS Results – FY 2025 & 2024 Financial Results

In € millions except per share data ¹	FY 2025			FY 2024		
	IFRS Results	Non-IFRS Adjustments	Adjusted Results ²	IFRS Results	Non-IFRS Adjustments	Adjusted Results ²
Revenues	2,870	-	2,870	2,751	-	2,751
Cost of sales	(642)	31	(611)	(541)	48	(493)
Research and development expenses	(2,105)	85	(2,020)	(2,254)	81	(2,173)
Sales, marketing, general and administrative expenses	(624)	-	(624)	(599)	-	(599)
Other operating result	(904)	903	(1)	(671)	657	(14)
Operating loss	(1,405)	1,019	(386)	(1,314)	786	(527)
Net profit / (loss)³	(1,136)	1,019	(117)	(665)	786	122
Basic earnings / (loss) per share	(4.70)		(0.48)	(2.77)		0.51
Diluted earnings / (loss) per share	(4.70)		(0.48)	(2.77)		0.50

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Reconciliation of Adjusted to IFRS Results – 4Q 2025 & 2024 Financial Results

In € millions except per share data ¹	4Q 2025			4Q 2024		
	IFRS Results	Non-IFRS Adjustments	Adjusted Results ²	IFRS Results	Non-IFRS Adjustments	Adjusted Results ²
Revenues	907	-	907	1,190	-	1,190
Cost of sales	(333)	31	(302)	(244)	39	(205)
Research and development expenses	(505)	-	(505)	(612)	82	(530)
Sales, marketing, general and administrative expenses	(218)	-	(218)	(132)	-	(132)
Other operating result	(174)	195	21	(54)	52	(2)
Operating profit / (loss)	(323)	226	(97)	149	173	322
Net profit / (loss)³	(305)	226	(80)	260	173	432
Basic earnings / (loss) per share	(1.25)		(0.33)	1.08		1.80
Diluted earnings / (loss) per share	(1.25)		(0.33)	1.08		1.79

1. All numbers have been rounded and may not add up to the totals. Presentation of the consolidated statements of profit or loss has been condensed. 2. In addition to BioNTech's results determined in accordance with International Financial Reporting Standards ("IFRS"), or IFRS Accounting Standards, or IFRS results, BioNTech reports certain adjusted, non-IFRS measures used internally as a supplemental measure of our business performance (each referred to with the prefix "Adjusted" or, as a whole, "Adjusted Results"). The calculation of these measures and the adjusted results as a whole is based on the concepts of the applicable IFRS Accounting Standards, but includes certain adjustments. Reconciliation of the adjusted results to BioNTech's measures based on IFRS Accounting Standards and more information can be found in the appendix and in BioNTech's Report on Form 20-F for the year ended December 31, 2025, filed on March 10, 2026, which is available at www.sec.gov. While non-IFRS measures may offer additional insights, BioNTech's non-IFRS measures are not, and should not be viewed as, a substitute for their most directly comparable IFRS Accounting Standards measures, and should always be considered alongside our financial statements prepared in accordance with IFRS Accounting Standards. 3. Tax effects are not considered as part of BioNTech's non-IFRS adjustments.

BioNTech's Oncology Pipeline

Phase 1	Phase 1/2		Phase 2		Phase 2/3	Phase 3		
BNT116 Adv. NSCLC	BNT324/DB-1311³ Multiple solid tumors	Pumitamig¹ + BNT314/GEN1059⁶ Met. CRC ⁹	Autogene cevumeran² Adj. CRC	Pumitamig¹ 2L ES-SCLC ⁸	Pumitamig¹ or BNT325/DB-1305 + BNT324/DB-1311³ Multiple solid tumors ⁹	BNT113 1L HPV16+ HNSCC	BNT324/DB-1311³ Met. CRPC	Trastuzumab pamirtecan³ Met. BC
BNT211 Multiple solid tumors	BNT325/DB-1305³ Multiple solid tumors	Pumitamig¹ + BNT3212 Multiple solid tumors	Autogene cevumeran² Adj. PDAC	Pumitamig¹ 2L+ EGFRm NSCLC ⁸		Pumitamig¹ 1L met. CRC	Gotistobart⁴ Met. NSCLC	Trastuzumab pamirtecan³ 2L EC
BNT314/GEN1059⁶ Multiple solid tumors	BNT329 Multiple solid tumors	Pumitamig¹ + BNT3213 1L HCC ^{8,9}	BNT116⁷ 1L adv. NSCLC	Pumitamig¹ 2L Glioblastoma ⁸		Pumitamig¹ 1L met. Gastric	Pumitamig¹ 1L ES-SCLC	
BNT317 Multiple solid tumors	Gotistobart⁴ Met. CRPC	Pumitamig¹ + BNT324/DB-1311³ Adv./met. NSCLC and SCLC ⁹	BNT326/YL202⁵ Multiple solid tumors ⁸	Pumitamig¹ 1L HCC ⁸		Pumitamig¹ 1L HNSCC	Pumitamig¹ 1L adv. NSCLC	
BNT326/YL202⁵ Multiple solid tumors	Gotistobart⁴ Multiple solid tumors	Pumitamig¹ + BNT325/DB-1305³ Multiple solid tumors ⁹	BNT326/YL202⁵ Adv./met. BC ⁸	Pumitamig¹ 1L MPM ⁸		Pumitamig¹ 1L NSCLC	Pumitamig¹ Unresectable Stage III NSCLC	
	Pumitamig¹ Multiple solid tumors	Pumitamig¹ + BNT326/YL202⁵ Multiple solid tumors	Gotistobart⁴ PROC	Pumitamig¹ 2L NEN ⁸		Pumitamig¹ 2L SCLC ⁸		
	Pumitamig¹ 1L adv. HCC	Pumitamig¹ + BNT326/YL202⁵ Adv. NSCLC	Pumitamig¹ 1L met. CRC ⁸	Pumitamig¹ 2L adv./met. NSCLC		Pumitamig¹ 1L adv./met. TNBC		
	Pumitamig¹ Adv. RCC	Pumitamig¹ + Trastuzumab pamirtecan³ Adv./met. BC ⁹	Pumitamig¹ 1L ES-SCLC ⁸	Pumitamig¹ 1L met. PDAC ⁸		Pumitamig¹ 1L adv./met. TNBC ⁸		
	Pumitamig¹ 1L adv./met. TNBC ⁸	Trastuzumab pamirtecan³ Multiple solid tumors	Pumitamig¹ 1L/2L+ ES-SCLC	Pumitamig¹ 1L/2L adv./met. TNBC				

Next generation immunomodulator

Targeted therapy

mRNA immunotherapy

Novel-novel combination

Partnered with: 1. Bristol Myers Squibb; 2. Genentech, a member of the Roche Group; 3. DualityBio; 4. OncoC4; 5. MediLink; 6. Genmab; 7. In collaboration with Regeneron; 8. Trial ongoing in China only; 9. Trial is currently being conducted by or on behalf of BioNTech. Bristol Myers Squibb holds co-exclusive rights to pumitamig.

BioNTech's Infectious Diseases Pipeline

Phase 1	Phase 1/2	Phase 2	Commercial
BNT163¹ HSV	BNT162 + BNT161² COVID-19 – Influenza combination	BNT166⁵ Mpox	BNT162^{2,3} COVID-19
BNT351 HIV	BNT164⁴ Tuberculosis		
	BNT165 Malaria		
	BNT166⁵ Mpox		

■ Antibody
 ■ mRNA

Partnered with: 1. University of Pennsylvania; 2. Pfizer; 3. Fosun Pharma; 4. Funded by the Gates Foundation; 5. Funded by the Coalition for Epidemic Preparedness Innovations (CEPI).

Abbreviation Directory

4-1BB	CD137	G7 markets	Canada, France, Germany, Italy, Japan, GB, USA	(sq) NSCLC	(squamous) Non-small cell lung cancer
<i>n</i> L	<i>n</i> th line	GB	Great Britain	OC	Ovarian cancer
AACR	American Association for Cancer Research	GBM	Glioblastoma	PCD	Projected Commercialization Date
ADC	Antibody-drug conjugate	GC/GEJ	Gastric/Gastro-esophageal junction cancer	PD-(L)1	Programmed cell death protein (ligand) 1
adj.	Adjuvant	HCC	Hepatocellular carcinoma	PDAC	Pancreatic ductal adenocarcinoma
adv.	Advanced	HER2 (or 3)	Human epidermal growth factor receptor 2 (or 3)	PoC	Proof of concept
AGA	Actionable oncogenic alteration	HIV	Human immunodeficiency virus	PROC	Platinum-resistant ovarian cancer
ASCO	American Society of Clinical Oncology	HNC	Head and neck cancer	PVRIG	Poliovirus receptor-related immunoglobulin
B7-H3	B7 Homolog 3	HNSCC	Head and neck squamous cell carcinoma	R&D	Research and development
BC	Breast cancer	HPV	Human papilloma virus	(ncc/cc)RCC	((non-)clear cell) Renal cell carcinoma
BLA	Biologics License Applications	HR	Hormone receptor	SABCS	San Antonio Breast Cancer Symposium
BMS	Bristol Myers Squibb	HSV	Herpes simplex virus	(ES)SCLC	(Extensive stage) small cell lung cancer
CPS	Combined positive score	IFRS	International financial reporting standards	SEC	U.S. Securities and Exchange Commission
CRC	Colorectal cancer	IIT	Investigator initiated trial	SG&A	Selling, general and administrative expenses
(m)CRPC	(met.) Castration resistant prostate cancer	iNeST	Individualized NeoAntigen-Specific Therapy	SITC	Society of Immunotherapy of Cancer
CRT	Chemoradiation therapy	IO	Immuno-oncology	SoC	Standard of care
ctDNA	Circulating tumor DNA	M&A	Merger and acquisitions	TIGIT	T cell immunoreceptor with Ig and ITIM domains
EC	Endometrial cancer	met.	Metastatic	TM	Trademark
EGFR(m)	(mutated) Epidermal growth factor receptor	MIUC	Muscle-invasive urothelial carcinoma	TNBC	Triple-negative breast cancer
EpCAM	Epithelial cell adhesion molecule	MPM	Malignant pleural mesothelioma	T-Pam	Trastuzumab pamirtecan
ESMO	European Society for Medical Oncology	Mpox	Monkeypox	TROP2	Trophoblast cell-surface antigen 2
EU4(5)	Germany, France, Italy, Spain, (UK)	mRNA	Messenger ribonucleic acid	U.S.	United States
FixVac	Fixed Antigen Vaccine	MSS	Microsatellite stability	UK	United Kingdom
FY	Fiscal year	NEN	Neuroendocrine neoplasm	WCLC	World Conference of Lung Cancer