# UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

#### FORM 6-K

REPORT OF FOREIGN PRIVATE ISSUER PURSUANT TO RULE 13a-16 OR 15d-16 UNDER THE SECURITIES EXCHANGE ACT OF 1934

FOR THE MONTH OF JUNE 2022

COMMISSION FILE NUMBER 001-39081

#### **BioNTech SE**

(Translation of registrant's name into English)

An der Goldgrube 12 D-55131 Mainz Germany +49 6131-9084-0 (Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports under cover Form 20-F or Form 40-F: Form 20-F $\boxtimes$ Form 40-F $\square$
Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1): $\Box$
Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7): $\Box$

#### DOCUMENTS INCLUDED AS PART OF THIS FORM 6-K

nual General Meeting ("AGM") 2022. Th	e press release and the AGM presentation	are attached as Exhibits 99.1 and 99.2,
	nual General Meeting ("AGM") 2022. Th	nual General Meeting ("AGM") 2022. The press release and the AGM presentation

#### SIGNATURE

Pursuant to the requirements of the Exchange Act, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

#### BioNTech SE

By: /s/ Dr. Sierk Poetting

Name: Dr. Sierk Poetting Title: Chief Operating Officer

Date: June 1, 2022

#### EXHIBIT INDEX

<u>Exhibit</u>	Description of Exhibit
99.1	Press Release: Voting Results from BioNTech's Annual General Meeting 2022
99.2	Annual General Meeting 2022 Presentation
99.3	Annual General Meeting 2022 Voting Results



#### Voting Results from BioNTech's Annual General Meeting 2022

- Shareholders reappointed Helmut Jeggle as Chairman of the Supervisory Board
  Prof. Dr. Anja Morawietz and Prof. Dr. Rudolf Staudigl will complement the existing Supervisory Board to reflect company growth
  Shareholders followed the proposal of the Management Board and Supervisory Board and resolved to pay a special cash dividend of €2.00 per ordinary share

Mainz, Germany, June 1, 2022 — At the Annual General Meeting ("AGM") of BioNTech SE (Nasdaq: BNTX, "BioNTech" or the "Company") held today, June 1, 2022, shareholders voted to reappoint Helmut Jeggle as a member of the Supervisory Board with a majority of 96.44 per cent. In a meeting following the AGM, the Supervisory Board re-elected Helmut Jeggle as its Chairman. Shareholders also appointed two additional Supervisory Board members, Prof. Dr. Anja Morawietz and Prof. Dr. Rudolf Staudigl with a majority of 99.85 per cent and 99.86 per cent respectively. All three members will serve in their roles until the AGM 2026.

In addition, the shareholders passed the proposal of the Management Board and Supervisory Board and resolved to pay a special cash dividend of €2.00 per ordinary share (including those held in the form of ADSs). This corresponds to approximately €484.2 million, based on the shares outstanding and entitled to dividends as of May 30, 2022, being the record date relevant for

"Over the past two years, BioNTech has developed into a fully integrated biotech company with a diversified clinical pipeline, including several late-staged product candidates. We want our shareholders to participate in our strong 2021 performance via a special cash dividend and a share repurchase program. This is in line with BioNTech's capital allocation strategy and the company's commitment to delivering shareholder value," said **Helmut Jeggle, Chairman of the Supervisory Board of BioNTech**. "With Prof. Dr. Anja Morawietz and Prof. Dr. Rudolf Staudigl, we are gaining further expertise in finance, governance and international markets, which will complement the existing skillset of the Board. I am grateful for the opportunity to continue to serve this company as Chairman of the Supervisory Board."

Helmut Jeggle has served as Chairman of BioNTech's Supervisory Board since 2008. He is Chief Executive Officer and founder of Salvia GmbH, a family office which focuses on investments in deep tech and science. From 2015 to 2021, he served as General Partner at ATHOS KG, the Strüngmann family office. Prior to that, he was Head of Direct Investments at ATHOS Service GmbH and held various positions with Hexal AG. Helmut Jeggle is a member of Supervisory Boards in Germany and internationally, including 4SC AG, AiCuris AG and tonies SE.

Prof. Dr. Anja Morawietz is Professor of External Accounting and General Business Administration at the Nuremberg University of Applied Sciences Georg Simon Ohm. She has in-depth expertise in accounting and auditing. In her research, she covers financial and sustainability reporting as well as developments in corporate governance

Prof. Dr. Rudolf Staudigl is an independent consultant and member of the Supervisory Board of TÜV Süd AG. He has extensive knowledge of production, science, and international markets, with a focus on China and India. He also has a deep understanding of biotechnology products having served for many years as Chairman of the Board of Directors of Wacker Chemie AG, an internationally active chemical company.

Jens Holstein, CFO of BioNTech, said: "We want to redeploy our financial resources in a meaningful way and thus prepare the ground for the company's future growth. In the years to

come, we intend to invest especially into our R&D engine and expect to spend for 2022 alone between €1.4 billion and €1.5 billion in our current R&D initiatives. At the same time, we intend to accelerate further growth inorganically, for example with synergistic acquisitions and in-licensing deals."

BionTech's rapid growth in the past financial year has significantly increased the workload of its committees. As this is also to be expected for the financial year 2022, the shareholders passed the Management Board and Supervisory Board's proposal to remunerate committee work separately. An ordinary committee member will receive an additional annual remuneration of €5,000 per committee in the future and committee chairs will be remunerated with €15,000 per year, with the exception of the Audit Committee chair who receives €30,000 per year.

Biopharmaceutical New Technologies is a next generation immunotherapy company pioneering novel therapies for cancer and other serious diseases. The Company exploits a wide array of computational discovery and therapeutic drug platforms for the rapid development of novel biopharmaceuticals. Its broad portfolio of oncology product candidates includes individualized and off-the-shelf mRNA-based therapies, innovative chimeric antigen receptor T cells, bi-specific checkpoint immuno-modulators, targeted cancer antibodies and small molecules. Based on its deep expertise in mRNA vaccine development and in-house manufacturing capabilities, BioNTech and its collaborators are developing multiple mRNA vaccine candidates for a range of infectious diseases alongside its diverse oncology pipeline. BioNTech has established a broad set of relationships with multiple global pharmaceutical collaborators, including Genmab, Sanofi, Genentech, a member of the Roche Group, Regeneron, Genevant, Fosun Pharma, and Pfizer. For more information, please visit www.BioNTech.de.

BioNTech Forward-looking Statements

This press release contains "forward-looking statements" of BioNTech within the meaning of the Private Securities Litigation Reform Act of 1995. These forward-looking statements may include, but may not be limited to, statements concerning: BioNTech's 2021 financial performance and the potential benefits of additional Supervisory Board members. Any forward-looking statements in this press release are based on BioNTech's current expectations and beliefs of future events. The forward-looking statements in this press release are neither promises nor guarantees, and you should not place undue reliance on these forward-looking statements because they involve known and unknown risks, uncertainties, and other factors, many of which are beyond BioNTech's control and which could cause actual results to differ materially from those expressed or implied by these forward-looking statements.

You should review the risks and uncertainties described under the heading "Risk Factors" in BioNTech's Annual Report on Form 20-F for the Year Ended December 31, 2021, filed with the SEC on March 30, 2022, which is available on the SEC's website at www.sec.gov. All information in this press release is as of the date of the release, and BioNTech undertakes no duty to update this information unless required by law.

#### CONTACTS

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Annual General Meeting 2022

June 1st, 2022

HARNESSING THE POWER
OF THE IMMUNE SYSTEM
TO DEVELOP NOVEL
THERAPIES

English Convenience Translation: German language is decisive.



# **MANAGEMENT REPORT**

**AGENDA NO. 1** 

01

OPERATING DEVELOPMENT 2021 / Q1 2022 AND OPERATING OUTLOOK 2022

Prof. Dr. Ugur Sahin, CEO & Founder

02

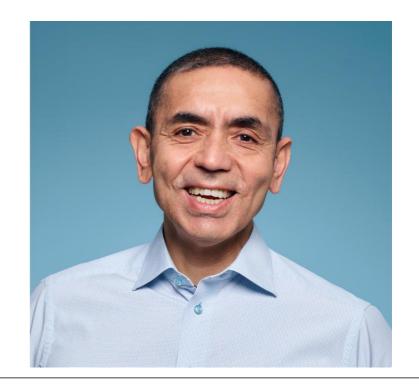
FINANCIAL DEVELOPMENT 2021 / Q1 2022 AND FINANCIAL OUTLOOK 2022

Jens Holstein, CFO



OPERATING DEVELOPMENT 2021 & Q1 2022 AND OPERATING OUTLOOK 2022

Prof. Ugur Sahin, M.D. CEO and Founder



#### This Slide Presentation Includes Forward-looking Statements

This presentation contains forward-looking statements within the meaning of the Private Securities Litigation Reform Act of 1995, as amended, including, but not limited to, statements concerning; our expected revenues and net profit related to sales of our COVID-19 vaccine, referred to as COMIRNATY® where approved for use under full or conditional marketing authorization, in territories controlled by our collaboration partners, particularly for those figures that are derived from preliminary estimates provided by our partners, our pricing and coverage negoliations with governmental authorities, private health insurers and other third-party payors after our initial sales to national governments; the future commercial demand and medical need for initial or booster doses of a COVID-19 vaccine and our other product candidates, including those with different mechanisms of action and different manufacturing and distribution constraints, on the basis of, among other things, efficacy, cost, convenience of storage and distribution, breadth of approved use, side-effect profile and durability of immune response; the rate and degree of market acceptance of our COVID-19 vaccine and, if approved, our investigational medicines; the initiation, timing, progress, results, and cost of our research and development programs; the timing of and our ability to obtain and maintain regulatory approval for our product candidates; our collaboration with Pitzer to develop and market ac COVID-19 vaccine (including a potential booster dose of BNT162b2 and/or a potential booster dose of a variation of BNT162b2 having a modified mRNA sequence); the ability of BNT162b2 to prevent COVID-19 cancine (including a potential booster dose of BNT162b2 and/or a potential booster dose of a variation of BNT162b2 having a modified mRNA sequence); the ability of BNT162b2 to prevent COVID-19 cancine day by emerging virus variants; our law of the control and adversariation of the control and adversariation of the control and adversariation of the control and



#### Safety Information

COMIRNATY® ▼(the Pfizer-BioNTech COVID-19 vaccine) has been granted conditional marketing authorization (CMA) by the European Commission to prevent coronavirus disease 2019 (COVID-19) in people from 5 years of age. The vaccine is administered as a primary course of 2 doses, 3 weeks agant. In addition, the CMA has been expanded to include a booster dose (third dose) at least 6 months after the second dose in Individuals 12 years of age and older. For immunocompromised individuals, a third primary course dose may be given at least 28 days after the second dose. The European Medicines Agency's (EMA's) human medicines committee (CHMP) has completed its rigorous evaluation of COMIRNATY®, concluding by consensus that sufficiently robust data on the quality, safety and efficacy of the vaccine are now available.

#### IMPORTANT SAFETY INFORMATION:

- Events of anaphylaxis have been reported. Appropriate medical treatment and supervision should always be readily
  available in case of an anaphylactic reaction following the administration of the vaccine.
- There is an increased risk of myocarditis and pericarditis following vaccination with Comirnaty. These conditions can
  develop within just a lew days after vaccination, and have primarily occurred within 14 days. They have been
  observed more often after the second vaccination, and more often in younger males. Available data suggest that the
  course of myocarditis and pericarditis following vaccination is not different from myocarditis or pericarditis in general.
- Anxiety-related reactions, including vasovagal reactions (syncope), hyperventilation or stress-related reactions (e.g. dizziness, palpitations, increases in heart rate, alterations in blood pressure, paraesthesia, hypoaesthesia and sweating) may occur in association with the vaccination process itself. Stress-related reactions are temporary and resolve on their own. Individuals should be advised to bring symptoms to the attention of the vaccination provider for evaluation. It is important that precautions are in place to avoid injury from fainting.
- Vaccination should be postponed in individuals suffering from acute severe febrile illness or acute infection. The
  presence of a minor infection and/or low-grade fever should not delay vaccination.
- As with other intramuscular injections, the vaccine should be given with caution in individuals receiving anticoagulant therapy or those with thrombocytopenia or any coagulation disorder (such as haemophilia) because bleeding or bruising may occur following an intramuscular administration in these individuals:
- The efficacy and safety of the vaccine has not been assessed in immunocompromised individuals, including those receiving immunosuppressant therapy. The efficacy of Comirnaty may be lower in immunocompromised individuals. As with any vaccine, vaccination with COMIRNATY® may not protect all vaccine recipients. Individuals may not be

fully protected until 7 days after their second dose of vaccine

- In clinical studies, adverse reactions in participants 16 years of age and older were injection site pain (> 80%), fatigue (> 60%), headache (> 50%), myaqia and chillis (> 30%), arthaqia (> 20%), pyrexia and rijection site swelling (> 10%) and were usually mild or moderate in intensity and resolved within a few days after vaccination. A slightly lower frequency of reactogenicity eversts was associated with greater age.
- The overall safety profile of COMIRNATY® in participants 5 to 15 years of age was similar to that seen in participants 16 years of age and older.
- The most frequent adverse reactions in children 5 to 11 years of age were injection site pain (>80%), fatigue (>50%), headache (>30%), injection site redness and swelling (>20%), myalgia and chills (>10%).
- The most frequent adverse reactions in clinical trial participants 12 to 15 years of age were injection site pain (> 90%), fatigue and headache (> 70%), myalgia and chills (> 40%), arthralgia and pyrexia (> 20%).
- A large amount of observational data from pregnant women vaccinated with Cominaty during the second and third trimester have not shown an increase in adverse pregnancy outcomes. While data on pregnancy outcomes followin vaccination during the first trimester are presently limited, no increased risk for miscarnage has been seen. Animal studies do not inclinated effect or indirect harmful effects with respect to pregnancy, embryo/foetal development, parturition or post-natal development. Comirnaty can be used during pregnancy.
- No effects on the breast fed newborn/infant are anticipated since the systemic exposure of breast feeding woman to Comimaty is negligible. Observational data from women who were breast feeding after vaccination have not shown a risk for adverse effects in breast fed newborns/infants. Comimary can be used during breast feeding, Interactions with other medicinal products or concomitant administration of COMIRNATY® with other vaccines has not been studied.
- For complete information on the safety of COMIRNATY® always make reference to the approved Summary of Product Characteristics and Package Leaflet available in all the languages of the European Union on the EMA website.

The black equilateral triangle ▼ denotes that additional monitoring is required to capture any adverse reactions. This will allow quick identification of new safety information. Individuals can help by reporting any side effects they may get. Side effects can be reported to EudraViglance or directly to BioNTech using email medinfo@biontech.de, telephone +49 6131 9084 0, or via the website www.biontech.de





# Safety Information

#### AUTHORIZED USE IN THE U.S.

COMIRNATY® (COVID-19 Vaccine, mRNA) is an FDA-approved COVID-19 vaccine for active immunization to prevent coronavirus disease 2019 (COVID-19) caused by severe acute respiratory syndrome coronavirus 2 (SARS-CoV-2) in individuals 16 years of age and older. It is also authorized under EUA to provide a 2-dose primary series to individuals 5 years of age and older who have been determine to have certain kinds of immunocompromise, a single booster dose to individuals 12 years of age and older who have completed a primary series with PTRZ-BIOTHCE COVID-19 Vaccine COMIRNATY®, a single booster dose to individuals 18 years of age and older who have completed primary vaccination with a different authorized COVID-19 vaccine, a second booster dose to individuals 50 years of age and older who have received a first booster dose to an authorized COVID-19 vaccine, a second booster dose to individuals 50 years of age and older who have received a first booster dose of any authorized COVID-19 vaccine, and a second booster dose to individuals 12 years of age and older who have received a first booster dose of any authorized covid-19 vaccine, and a second booster dose to individuals 12 years of age and older who have received a first booster dose of any authorized covid-19 vaccine, and a second booster dose to individuals 12 years of age and older who have covid-19 vaccine, and a second booster dose of any authorized covid-19 vaccine.

#### IMPORTANT SAFETY INFORMATION

- · had a severe allergic reaction after a previous dose of this vacu
- · had a severe allergic reaction to any ingredient of this vaccine

- . have had myocarditis (inflammation of the heart muscle) or pericarditis (inflammation of the lining outside the heart)
- · have a fever
- · have a bleeding disorder or are on a blood thinner are immunocompromised or are on a medicine that affects the immune system
- are pregnant, plan to become pregnant, or are breastfeeding
- have received another COVID-19 vaccine
- · have ever fainted in association with an injection

The vaccine may not protect everyone. Side effects reported with the vaccine include:

- There is a remote chance that the vaccine could cause a severe allergic reaction

  A severe allergic reaction would usually occur within a few minutes to 1 hour after getting a dose of the vaccine. For this reason, vaccination providers may ask addividuals to stay at the place where they received the vaccine for monitoring after vaccination.
- monotoring after vaccination

  Signs of a severe allergic reaction can include difficulty breathing, swelling of the face and throat, a fast heartbeat, a bad rish all over the body, dizziness, and weakness

  If an individual experiences a severe allergic reaction, they should call 9-1-1 or go to the nearest hospital
- It on Internation Experiences a servere alterior creation, they should call 9-1-1 or go to the nearest hospital Myocarditis (inflammation of the heart muscle) and pericarditis (inflammation of the lining outside the heart) have occurred in some people who have received the vaccine, more commonly in males under 40 years of age than among females and older males. In most of these people, symptoms began within a few days following receipt of the second dose of the vaccine. The chance of having this occur is very low. Individuals should seek medical attention right away if they have any of the following symptoms after receiving the vaccine:

- they have any of the following symptoms after receiving the vac chest pain shortness of breath feelings of having a fast-beating, fluttering, or pounding heart
- · Additional side effects that have been reported with the vaccine include
- sweet region to the vaccine institute of the vaccine include:

  severe allegic reactions; non-severe allegic reactions such as injection site pain; tiredness; headache; muscle pain; chills; joint pain; fever; injection site swelling; injection site redness; nausea; feeling unwell; swollen lymph nodes (lymphatenpathy); decreased appetite; diarrhea; vomiting; arm pain; and fainting in association with injection of the vaccine
- These may not be all the possible side effects of the vaccine. Serious and unexpected side effects may occur. The
  possible side effects of the vaccine are still being studied in clinical trials. Call the vaccination provider or healthcare
  provider about bothersome side effects or side effects that do not go away

Patients should always ask their healthcare providers for medical advice about adverse events. Individuals are encouraged to report negative side effects of vaccines to the US Food and Drug Administration (FDA) and the Centers for Disease Control and Prevention (CDC). visit https://www.vaers.hig.gov cr call 1.80p. 282-7967, In addition, side effects can be reported to Pfizer Inc. at www.pfizersafetyreporting.com or by calling 1-800-438-1995.







# **OUR VISION**

Harnessing the power of the immune system to develop novel therapies against cancer, infectious diseases and other severe diseases.

# BioNTech Today | A 21st Century Immunotherapy Powerhouse



#### 2021: Key Highlights of Progress Towards Vision

COMIRNATY -GLOBAL LEADERSHIP ~2.6 bn
doses delivered in 20211

>165 to Countries & territories¹ >1 bn to low- and middleincome countries<sup>1</sup>

#### DROVE ADVANCEMENT IN ONCOLOGY

Five randomized phase 2 trials

Four new platforms entered the clinic (FIH)

Three strategic M&As to complement existing technologies

#### **EXPANDED GLOBAL ORGANIZATION**

3,000+ team members

Increased footprint with new offices in U.S., Europe and Asia

## STRONG FINANCIAL PERFORMANCE

€19.0 Bn

Total 2021 Revenues<sup>2</sup>

**€39.63**Diluted EPS<sup>2</sup>

BIONTECH

4.7

1 As of end 2021; 2 Estimated figures based on preliminary data shared between Pfizer and BioNTech as further described in our Annual Report on Form 20-F for the year ending December 31, 2021; FIH: First in human 1 for the present of the year ending December 31, 2021; FIH: First in human 2 for the present of the year ending December 31, 2021; FIH: First in human 2 for the year ending December 31, 2021; FIH: First in human 3 for the year ending December 31, 2021; FIH: First in human 3 for the year ending December 31, 2021; FIH: First in human 3 for the year ending December 31, 2021; FIH: First in human 3 for the year ending December 31, 2021; FIH: First in human 3 for the year ending December 31, 2021; FIH: First in human 3 for the year ending December 3 for the year end December 3 for the year en

# 2021: A Year of Historic Impact



First ever approved mRNA therapy<sup>1</sup>

Fastest vaccine development in medical history

One of the most successful pharmaceutical launches in history<sup>2</sup>

>1 bn individuals vaccinated in 2021

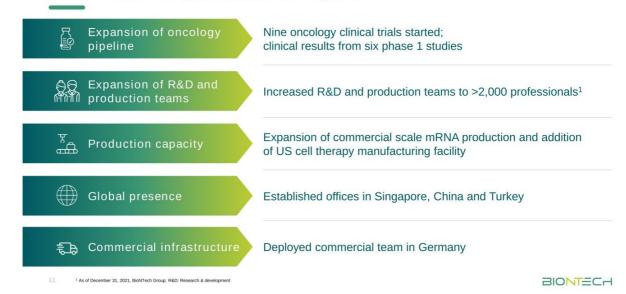
COMIRNATY market share3: USA: ~74%; EU: ~80%

Millions of cases of severe illness or death likely averted<sup>4</sup> Trillions of dollars of global economic impact<sup>5</sup>





# 2021: A Year of Transformation & Progress



# Diversity - Important Success Factor



## Global Social Responsibility at Our Core

#### Democratize Access to Novel Medicines

COVID-19 vaccine pledge to COVAX and the world

 2+ bn doses to low- and middle-income countries by end of 2022

Development of new drugs for diseases with high unmet medical need in low-income countries

- Malaria
- Tuberculosis
- HIV

Start to establish mRNA production in Africa to ensure local vaccine supply; planned for mid-2022

Modular "BioNTainer" mRNA production facilities as technological solution to democratize access to novel medicines



#### Environmental & Climate Protection

Climate targets under SBTi

 Scope 1 & 2: absolute emission reduction of 42% by 2030¹



#### Responsible Governance

Practice good corporate governance and social and societal responsibility

Signed UN Global Compact<sup>2</sup>



#### Attractive Employer

Recruitment of qualified employees

Specialists for scientific innovation and support of global growth



SBTI, Science Based Targets initiative (in line with Paris agreement)



# MULTI-PLATFORM STRATEGY

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# Multi-platform Strategy: Toolbox for Innovation





# DIVERSIFIED PRODUCT PIPELINE



Once in a generation opportunity to transform medicine

# 2022: Success Through Further Development of the COVID-19 Vaccine

#### 2022: Strong market position



- ~3.4 bn doses shipped to >175 countries and regions since product launch<sup>1</sup>
- Order book 2022<sup>1</sup>: ~2.4 bn doses

#### Expansion of global market position

- Product optimization: new formulation
- Pediatric label expansion for different age groups
- Evaluation and approval of booster
- ✓ Label expansion to additional at-risk groups
- ✓ Future pandemic preparedness
  - Monitoring of emerging variants
  - Rapid data-guided vaccine adaptation
- Development of variant-adapted and nextgeneration vaccines

BIONTECH

<sup>1</sup> As of end of April 2022 Distribution of COVID-10 vaccine in collaboration with Pfizer

# COVID-19 Vaccine: Staying Ahead of the Virus with Innovation

	Goal	R&D Strategy		
Landscape Research	Understanding dynamics of SARS-CoV-2 immunity	Research program to study immune profile of anti-SARS-CoV-2 after vaccination, boosters and breakthrough infections		
Product Research	COVID-19 follow-on and next-generation vaccines	Omicron adapted Wono-/ multi- T-cell en- hancement COMIRNATY  Omicron valent T-cell en- hancement coverage		
Clinical Product Development	Clinical studies to evaluate the safety, tolerability, and immunogenicity of variant- adapted vaccines	Comprehensive clinical program to evaluate variant-adapted and next- generation COVID-19 vaccines  Clinical evaluation of mono- and bivalent and variant-adapted vaccines  New clinical results to be discussed with regulatory authorities		

# Infectious Diseases: Important Area of Growth

#### Addressing a high medical need

- Tackling global health problems (malaria, tuberculosis, and HIV)
- Combating diseases for which there is not yet a prophylactic vaccine or therapy



#### Wide range of innovative technologies

- · Applying new technologies, including
  - mRNA vaccines
  - trans-amplifying mRNA
  - Ribologicals
  - synthetic anti-bacterial agents (synthetic lysins)
- Al methods to accelerate the development of new vaccines and therapies



20

Artificial intelligence: Riihologics: \*mRNA encoded cancer-targeting antihodies and cytokines



# Infectious Disease Pipeline: Expect to Start Four Clinical Trials



1 Partnered with Pfizer, 2 Partnered with Bill & Melinda Gates Foundation. BioNTech holds worldwide distribution rights except developing countries where Bill & Melinda Gates Foundationholds distribution rights except developing countries where Bill & Melinda Gates Foundationholds distribution rights except developing countries where Bill & Melinda Gates Foundationholds distribution rights except developing countries where Bill & Melinda Gates Foundationholds distribution rights except developing countries where Bill & Melinda Gates Foundationholds distribution rights except developing countries where Bill & Melinda Gates Foundationholds distribution rights except developing countries where Bill & Melinda Gates Foundationholds distribution rights except developing countries where Bill & Melinda Gates Foundationholds distribution rights except developing countries where Bill & Melinda Gates Foundationholds distribution rights except developing countries where Bill & Melinda Gates Foundationholds distribution rights except developing countries where Bill & Melinda Gates Foundationholds distribution rights except developing countries where Bill & Melinda Gates Foundationholds distribution rights except developing countries where Bill & Melinda Gates Foundationholds distribution rights except developing countries where Bill & Melinda Gates Foundationholds distribution rights except developing countries where Bill & Melinda Gates Foundationholds distribution rights except developing countries where Bill & Melinda Gates Foundationholds distribution rights except developing countries where Bill & Melinda Gates Foundationholds distribution rights except developing countries where Bill & Melinda Gates Foundationholds distribution rights except developing countries where Bill & Melinda Gates Foundationholds distribution rights except developing countries where Bill & Melinda Gates Foundationholds distribution rights except developing countries where Bill & Melinda Gates Foundationholds distribution rights except developi



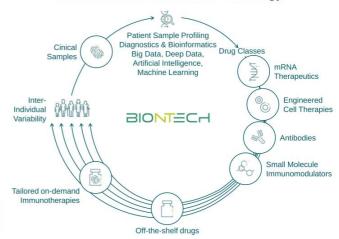
# Oncology: New Precision Therapies with Scaling Potential

#### Our innovative approach

- Development of precise immunooncology therapies
- Individualized therapeutic approaches
- Scale of platforms across tumor indications
- Combination of different immunooncology mode of action

Overcoming therapeutic limitatons in the treatment of solid tumors

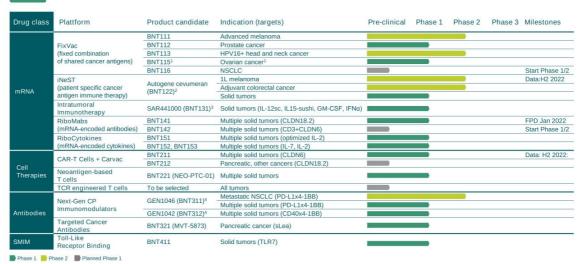
#### A future model for immuno-oncology



22



# Oncology Pipeline: Significant Progress and Expansion



<sup>1</sup> BNT115 is currently being studied in an investigator-initiated Phase 1 trial <sup>2</sup> Collaboration with Genentech <sup>3</sup> Collaboration with Sanofi <sup>4</sup> Collaboration with General SMIM, Small Molecule, Immunographylators



# Oncology Programs in Phase 2

Platform	FixVac Off-the-shelf mRNA vacci	ne	iNeST Individualized mRNA immunotherapy		Bispecific Next-generation immunotherapy
Program	BNT111 R/R Melanoma	BNT113 HPV16+ HNSCC	BNT122 Autogene cevumeran <sup>1</sup> 1L Melanoma	BNT122 Autogene cevumeran¹ Adjuvant colorectal cancer	BNT311 <sup>2</sup> R/R NSCLC
How	Encodes 4 tumor- associated antigens     U.S. Fast Track     Designation and     Orphan Drug     Designation	Encodes HPV16 oncoproteins	Targets 20 neo-antigens unique to each patient     Data update expected 2H 2022	<ul> <li>Targets 20 neo-antigens unique to each patient</li> </ul>	Conditional 4-1BB co- stimulation while blocking PD(L)1 axis
Why	Potential to improve outcomes in combo with anti-PD1	Potential for synergistic anti-tumor effect in combination with anti-PD1	Trial success may unlock 1L use of iNeST as combination therapy with anti-PD(L)1 in anti-PD1- naive advanced cancers	Potential to address residual cancer cells that remain – focus on recurrence free survival	Enhances T-cell and NK cell function and targets them to tumor lesions

RR, lefractory/relapsed; HPV16+, human papilloma virus type 16 positive; HNSCC, head and neck squamous cell carcinoma; NK cell, natural killer cell; CPI, checkpoint inhibit.
Collaboration with Generatech, 2 Collaboration with Generation virus decennab.





BIONTEC-

## 2022 Strategic Priorities



- · Label & geographic expansion
- Next-generation vaccines
- Innovations for pandemic preparedness



- First randomized Phase 2 readout
- Prepare for registrational trials
- · Additional data for CAR-T cell therapy against solid tumors

Infectious Disease



- Initiate 4 FIH vaccine trials:
- 10+ additional mRNA vaccine programs
- Precision antibacterials

New Therapeutic Areas



- Autoimmune disease
- Regenerative medicine
- Cardiovascular disease

Invest in Foundation to Enable Accelerated Innovation and Expansion

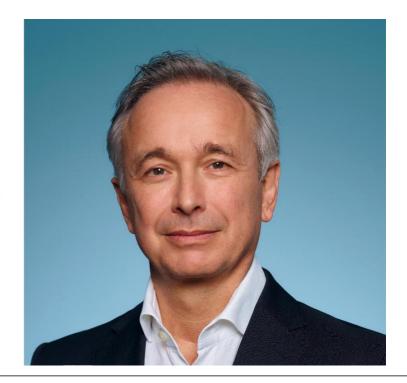
Digital & Al Capabilities | Technologies | Development Team | Manufacturing | Global Footprint

26 FilH, first-in-human;; Al, artificial intelligence



FINANCIAL DEVELOPMENT 2021 / Q1 2022 AND FINANCIAL OUTLOOK 2022

> Jens Holstein CFO



# Key Highlights of the 2021 Financial Year



BioNTech's profit share is estimated based on preliminary data shared between Pfizer and BioNTech as further described in the Annual and Quarterly Reports. Any changes in the estimated share of the collaborator partner's gloss profit will be recognized prospectively.

2 Includes cash and cash equivalents (€1.7 bn) and cash deposits with an original term of six months which are presented as other financial assets (€0.4 bn).



# Key Highlights of the 2021 Financial Year (2)



# Revenues and Margins exceeded Expectations

BioNTech's profit share is estimated based on preliminary data shared between Pfizer and BioNTech as further described in the Annual and Quarterly Reports. Any changes in the estimated share of the collaboration particular onces moth will be exercenced expensed the profit of the

#### Key Highlights of the 2021 Financial Year (3)



#### Funds to finance our Growth<sup>2</sup>

Cash deposit with an original term of six months are presented as other financial assets.
 Additional influencing factors (i.e. cash outlays) as well as certain collection risk with trade receivables exist.



## Comparison Guidance to Actuals 2021 Financial Year

	Guidance as of Nov 2021	Actual result FY 2021 <sup>1</sup>	Drivers <sup>1</sup>
COVID-19 vaccine revenues	€ 16 - 17 bn	€ 19 bn	<ul> <li>~2.6 bn COVID-19 vaccine doses delivered in 2021 vs. up to 2.5 bn doses guided</li> <li>Higher proportion of doses than estimated delivered to HIC²</li> </ul>
R&D expenses	€ <b>950</b> - 1,050 m	€ 950 m	~40% related to COVID-19 vaccine clinical program
SG&A expenses	€ <b>250</b> - 300 m	€ 340 m	Increase through organic and inorganic growth of organization
Capital expenditures	€ <b>175</b> - 225 m	€ 180 m	Investment in infrastructure and COVID-19 vaccine production capacity



#### FY 2021 Financial Results – Profit or Loss

(€ in millions, except per share data)¹	FY 2021	
Research & development revenues	102.7	178.8
Commercial revenues <sup>2</sup>	18,874.0	303.5
Total revenues	18,976.7	482.3
Cost of sales	(2,911.5)	(59.3
Research and development expenses	(949.2)	(645.0
Sales and marketing expenses	(50.4)	(14.5
General and administrative expenses	(285.8)	(94.0
Other operating income less expenses	504.0	248.3
Operating income / (loss)	15,283.8	(82.4
Finance income less expenses	(237.4)	(63.4
Income taxes	(4,753.9)	161.0
Profit / (loss) for the period	10,292.5	15.2
Earnings per share		
Basic profit / (loss) for the period per share	42.18	0.0
Diluted profit / (loss) for the period per share	39.63	0.06

1. Numbers have been rounded, numbers presented may not add up precisely to the totals and may have been adjusted in the table context

2. BioNTach's profit share is estimated based on preliminary data shared between Pfizer and BioNTech as further described in the Annual and Quarterly Reports. Any changes in the estimated share of the contribution of the section self-time reports. Any changes in the estimated share of the contribution of the section self-time reports and the section self-time reports.



# Key Highlights of the First Quarter of 2022

Total Revenues <sup>1</sup>	Operating Result
€ 6.4 bn	<b>€</b> 4.8 bn
Diluted EPS	Cash and Trade Receivables
€ 14.24	€ 6.2 bn + € 12.7 bn

as further described in the Annual and Quarterly Reports. Any changes in the estimated share of the collaboration partners



# Q1 2022 Financial Results – Profit or Loss

€ in millions, except per share data)¹	Q1 2022	Q1 2021
Research & development revenues	12.4	20.9
Commercial revenues <sup>2</sup>	6,362.2	2,027.5
Total revenues	6,374.6	2,048.4
Cost of sales	(1,294.1)	(233.1
Research and development expenses	(285.8)	(216.2
Sales and marketing expenses	(14.3)	(8.7
General and administrative expenses	(90.8)	(38.9)
Other operating income less expenses	63.1	110.7
Operating income	4,752.7	1,662.2
Finance income less expenses	265.4	(19.9
Income taxes	(1,319.3)	(514.2)
Profit for the period	3,698.8	1,128.1
Earnings per share		
Basic profit for the period per share	15.13	4.64
Diluted profit for the period per share	14.24	4.39

1. Numbers have been rounded, numbers presented may not add up precisely to the totals and may have been adjusted in the table context

BioNTech's groft share is estimated based on preliminary data shared between Pfizer and BioNTech as further described in the Annual and Quarterly Reports. Any changes in the estimated share of troublehrorizing parties is underesting an experiment of the preliminary data shared between Pfizer and BioNTech as further described in the Annual and Quarterly Reports. Any changes in the estimated share of troublehrorizing parties is underesting the preliminary data shared between Pfizer and BioNTech as further described in the Annual and Quarterly Reports. Any changes in the estimated share of troublehrorizing parties is estimated based on preliminary data shared between Pfizer and BioNTech as further described in the Annual and Quarterly Reports. Any changes in the estimated share of troublehrorizing parties in the Annual and Quarterly Reports.



## 2022 Financial Year Guidance

<b>€ 13 –</b> 17 bn
<b>€ 1,400</b> - 1,500 m
€ <b>450</b> - 550 m
€ <b>450</b> - 550 m
~28%²

1 Ranges reflect current base case projections and do not include potential effects caused by or driven from additional collaborations or potential M&A transactions 3 BioNTach Group estimated appear and offseting income tay rate decreased from 31 6% (EV 2021) to =28% (EV 2022) major due to decreasing appropriate tode tay rate



#### Capital Allocation Framework for the 2022 Financial Year

#### R&D Activities



Accelerate R&D activities in the years to come



M&A and Business Development

Strengthen technology platforms and digital capabilities by collaborations and potential add-on M&A

#### Corporate and Infrastructure



Develop global footprint and invest in manufacturing capabilities for key technologies

#### Return Capital to Shareholders



Share repurchase program of up to \$ 1.5 bn over the next two years

Proposal of a special cash dividend of € 2.00 per share, aggregate of ~€ 0.5 bn¹



1 Based on the ordinary shares outstanding and entitled to dividends as of May 30, 2022 and pending approval by the Annual General Meeting.

# Capital Transactions in FY 2021 and during the Period until June 2022

	Fulfillment period	Number of ordinary shares issued	Share of issued share capital <sup>1</sup>	Issuing price	Total issue amount
Use of treasury shares					
At-The-Market-Offering Programm	May 2021	995,890 <sup>2</sup>	0.4%	€ 164.29 <sup>3</sup>	€ 163.6 m <sup>3</sup>
Total number of treasury shares sold		995,890			
Capital increases from authorized or conditional cap Pfizer Inc. (authorized capital with simplified exclusion of subscription rights <sup>4</sup> )	pital with the exc	clusion of subscription right	0.2%	€ 266.63 <sup>5</sup>	€ 132.7 m <sup>5</sup>
Pfizer Inc. (authorized capital with simplified exclusion		-	20120000	€ 266.63 <sup>5</sup> € 57.33 <sup>6</sup>	€ 132.7 m <sup>5</sup>

<sup>1</sup> The "share of issued share capital" ratio is calculated on the basis of the shares issued as of the respective fulfillment period

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<sup>1.</sup> Auerage issuing price. The ordinary shares were issued in U.S. dollars, Conversion into Euros is made using the foreign exchange rate as published by the German Central Bank (Deutsche Bundesbank) as of the time of the transactions of Sen 16 area (Sen 16 area). Sen 16 area (Sen 16 area) (Sen 16 area).

<sup>&</sup>lt;sup>1</sup> The ordinary shares were issued in U.S. dollars; the amounts represent the issue amount agreed in the Investment Agreement. Convertion into Euros is made using the foreign exchange rate as published by the German Ceri

#### Share Repurchase Program

- Repurchase American Depositary Shares (ADS) in the amount of up to \$ 1.5 bn
- Term of up to two years
- Repurchased ADSs are to be used in whole or in part to satisfy upcoming settlement obligations under share-based payment arrangements
- Start of first tranche worth up to \$ 1 bn began May 2, 2022

Period	Number of acquired ADS	Percentage of share capital <sup>1</sup>	Average price (in \$)	Volume (in million \$)
CW 18-21	917,988	0.4%	151.76	139.3



For the share repurchase, the "share of issued common stock" ratio is calculated based on the shares issued as of April 30, 2021 (248,552,200 ordinary shares

#### Outlook 2022 and Beyond

# Once in a generation opportunity to transform medicine



Further development of COVID-19 vaccine



Accelerate latestage oncology programs



Ramp up R&D investment



Pursue complementary acquisitions



Expand global organization

Bring long-term value to patients, shareholders and society

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# Thank you.

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	Pag	CI			
Resolution o	n the Appropria	tion of the	<b>Balance She</b>	et Profit	(adopted)
			were cast (= 9	96.34 % of capital	stock)
Approval of	he Actions of t	he Manage	ment Board		(adopted)
199,660,261	Yes votes (		were cast (= 8	30.34 % of capital	stock)
Approval of	he Actions of t	he Supervi:	ory Board		(adopted)
			were cast (= 9	94.81 % of capital	stock)
Appointment	of the Auditor	for the 202	22 Financial Y	rear ear	(adopted)
			were cast (= !	96.32 % of capital	stock)
Resolution o	n the Approval	of the Rem	uneration Re	port	(adopted)
			were cast (= 9	96.34 % of capital	stock)
			9 para. 1 of visory Board		(adopted)
of Association	n (Expansion o	tile Supei	,	4	
	239,456,592 239,437,381 19,211  Approval of t 199,680,479 199,660,261 20,218  Approval of t 235,648,047 235,114,016 534,031  Appointment 239,400,469 238,759,369 641,100  Resolution or 239,451,574 230,155,446 9,296,128	Resolution on the Appropria	Resolution on the Appropriation of the	Resolution on the Appropriation of the Balance She   239,456,592	Resolution on the Appropriation of the Balance Sheet Profit

# | Resolution on Elections to the Supervisory Board - Prof. Dr. (adopt Anja Morawietz | 239,418,442 | Shares for which valid votes were cast (= 96.33 % of capital stock) | 239,058,309 | Yes votes (99.85 %) | 360,133 | No votes (0.15 %) (adopted)

# | Item 8.2 | Resolution on Elections to the Supervisory Board - Prof. Dr. (adopt Rudolf Staudigl 238,901,600 | Shares for which valid votes were cast (= 96.12 % of capital stock) 238,565,112 | Yes votes (99.86 %) (adopted)

336,488 No votes (0.14 %)

#### (adopted)

Item 8.3 Resolution on Elections to the Supervisory Board - Helmut (adopting the second of the supervisory Board - Helmut (adopting the second of the supervisory Board - Helmut (adopting the second of the supervisory Board - Helmut (adopting the second of the supervisory Board - Helmut (adopting the second of the supervisory Board - Helmut (adopting the second of the supervisory Board - Helmut (adopting the second of the supervisory Board - Helmut (adopting the second of the supervisory Board - Helmut (adopting the second of the supervisory Board - Helmut (adopting the second of the supervisory Board - Helmut (adopting the second of the supervisory Board - Helmut (adopting the second of the supervisory Board - Helmut (adopting the second of the sec

#### Resolution on the Remuneration and on the Remuneration System for the Members of the Supervisory Board and an Amendment of Sec. 9 para. 6 of the Articles of Association Item 9

239,449,546 Shares for which valid votes were cast (= 96.34 % of capital stock) 239,295,355 Yes votes (99.94~%)

(adopted)

Note: Percentages rounded to 2 decimal places

154,191 No votes (0.06 %)

239,447,456 Shares for which valid votes were cast (= 96.34 % of capital stock) 239,425,318 Yes votes (99.99 %) 22,138 No votes (0.01 %)

Conclusion of Inter-Company Agreements - Approval of the conclusion of the domination and profit and loss transfer agreement between the Company as controlling company and BioNTech Innovation and Services Marburg GmbH as dependent company

239,451,288 Shares for which valid votes were cast (= 96.34 % of capital stock) Item 10.2 (adopted)

Note: Percentages rounded to 2 decimal places