

BIONTECH

**1st Quarter 2022
Financial Results
& Corporate Update**

May 9, 2022



This Slide Presentation Includes Forward-looking Statements

This presentation contains forward-looking statements within the meaning of the Private Securities Litigation Reform Act of 1995, as amended, including, but not limited to, statements concerning: our expected revenues and net profit related to sales of our COVID-19 vaccine, referred to as COMIRNATY® where approved for use under full or conditional marketing authorization, in territories controlled by our collaboration partners, particularly for those figures that are derived from preliminary estimates provided by our partners; our pricing and coverage negotiations with governmental authorities, private health insurers and other third-party payors after our initial sales to national governments; the future commercial demand and medical need for initial or booster doses of a COVID-19 vaccine; competition from other COVID-19 vaccines or related to our other product candidates, including those with different mechanisms of action and different manufacturing and distribution constraints, on the basis of, among other things, efficacy, cost, convenience of storage and distribution, breadth of approved use, side-effect profile and durability of immune response; the rate and degree of market acceptance of our COVID-19 vaccine and, if approved, our investigational medicines; the initiation, timing, progress, results, and cost of our research and development programs and our current and future preclinical studies and clinical trials, including statements regarding the timing of initiation and completion of studies or trials and related preparatory work, the period during which the results of the trials will become available and our research and development programs; the timing of and our ability to obtain and maintain regulatory approval for our product candidates; our collaboration with Pfizer to develop and market a COVID-19 vaccine (including a potential booster dose of BNT162b2 and/or a potential booster dose of a variation of BNT162b2 having a modified mRNA sequence); the ability of BNT162b2 to prevent COVID-19 caused by emerging virus variants; our ability to identify research opportunities and discover and develop investigational medicines; the ability and willingness of our third-party collaborators to continue research and development activities relating to our development candidates and investigational medicines; the impact of the COVID-19 pandemic on our development programs, supply chain, collaborators and financial performance; unforeseen safety issues and claims for personal injury or death arising from the use of our COVID-19 vaccine and other products and product candidates developed or manufactured by us; our ability to progress our Malaria, Tuberculosis and HIV programs, including timing for selecting clinical candidates for these programs and the commencement of a clinical trial, as well as any data readouts; the nature and duration of support from the World Health Organization, the European Commission and other organizations with establishing infrastructure; the development of sustainable vaccine production and supply solutions on the African continent and the nature and feasibility of these solutions; our estimates of research and development revenues, commercial revenues, cost of sales, research and development expenses, sales and marketing expenses, general and administrative expenses, capital expenditures, income taxes, shares outstanding; our ability and that of our collaborators to commercialize and market our product candidates, if approved, including our COVID-19 vaccine; our ability to manage our development and expansion; regulatory developments in the United States and foreign countries; our ability to effectively scale our production capabilities and manufacture our products, including our target COVID-19 vaccine production levels, and our product candidates; and other factors not known to us at this time. In some cases, forward-looking statements can be identified by terminology such as “will,” “may,” “should,” “expects,” “intends,” “plans,” “aims,” “anticipates,” “believes,” “estimates,” “predicts,” “potential,” “continue,” or the negative of these terms or other comparable terminology, although not all forward-looking statements contain these words. The forward-looking statements in this presentation are neither promises nor guarantees, and you should not place undue reliance on these forward-looking statements because they involve known and unknown risks, uncertainties, and other factors, many of which are beyond BioNTech’s control and which could cause actual results to differ materially from those expressed or implied by these forward-looking statements. You should review the risks and uncertainties described under the heading “Risk Factors” in this presentation for the three months ended March 31, 2022 and in subsequent filings made by BioNTech with the SEC, which are available on the SEC’s website at <https://www.sec.gov/>. Except as required by law, BioNTech disclaims any intention or responsibility for updating or revising any forward-looking statements contained in this presentation in the event of new information, future developments or otherwise. These forward-looking statements are based on BioNTech’s current expectations and speak only as of the date hereof.

Safety Information

COMIRNATY® ▼ (the Pfizer-BioNTech COVID-19 vaccine) has been granted conditional marketing authorization (CMA) by the European Commission to prevent coronavirus disease 2019 (COVID-19) in people from 5 years of age. The vaccine is administered as a primary course of 2 doses, 3 weeks apart. In addition, the CMA has been expanded to include a booster dose (third dose) at least 6 months after the second dose in individuals 12 years of age and older. For immunocompromised individuals, a third primary course dose may be given at least 28 days after the second dose. The European Medicines Agency's (EMA's) human medicines committee (CHMP) has completed its rigorous evaluation of COMIRNATY®, concluding by consensus that sufficiently robust data on the quality, safety and efficacy of the vaccine are now available.

IMPORTANT SAFETY INFORMATION:

- Events of anaphylaxis have been reported. Appropriate medical treatment and supervision should always be readily available in case of an anaphylactic reaction following the administration of the vaccine.
- There is an increased risk of myocarditis and pericarditis following vaccination with Comirnaty. These conditions can develop within just a few days after vaccination, and have primarily occurred within 14 days. They have been observed more often after the second vaccination, and more often in younger males. Available data suggest that the course of myocarditis and pericarditis following vaccination is not different from myocarditis or pericarditis in general.
- Anxiety-related reactions, including vasovagal reactions (syncope), hyperventilation or stress-related reactions (e.g. dizziness, palpitations, increases in heart rate, alterations in blood pressure, paraesthesia, hypoaesthesia and sweating) may occur in association with the vaccination process itself. Stress-related reactions are temporary and resolve on their own. Individuals should be advised to bring symptoms to the attention of the vaccination provider for evaluation. It is important that precautions are in place to avoid injury from fainting.
- Vaccination should be postponed in individuals suffering from acute severe febrile illness or acute infection. The presence of a minor infection and/or low-grade fever should not delay vaccination.
- As with other intramuscular injections, the vaccine should be given with caution in individuals receiving anticoagulant therapy or those with thrombocytopenia or any coagulation disorder (such as haemophilia) because bleeding or bruising may occur following an intramuscular administration in these individuals.
- The efficacy and safety of the vaccine has not been assessed in immunocompromised individuals, including those receiving immunosuppressant therapy. The efficacy of Comirnaty may be lower in immunocompromised individuals. As with any vaccine, vaccination with COMIRNATY® may not protect all vaccine recipients. Individuals may not be fully protected until 7 days after their second dose of vaccine.
- In clinical studies, adverse reactions in participants 16 years of age and older were injection site pain (> 80%), fatigue (> 60%), headache (> 50%), myalgia and chills (> 30%), arthralgia (> 20%), pyrexia and injection site swelling (> 10%) and were usually mild or moderate in intensity and resolved within a few days after vaccination. A slightly lower frequency of reactogenicity events was associated with greater age.
- The overall safety profile of COMIRNATY® in participants 5 to 15 years of age was similar to that seen in participants 16 years of age and older.
- The most frequent adverse reactions in children 5 to 11 years of age were injection site pain (>80%), fatigue (>50%), headache (>30%), injection site redness and swelling (>20%), myalgia and chills (>10%).
- The most frequent adverse reactions in clinical trial participants 12 to 15 years of age were injection site pain (> 90%), fatigue and headache (> 70%), myalgia and chills (> 40%), arthralgia and pyrexia (> 20%).
- A large amount of observational data from pregnant women vaccinated with Comirnaty during the second and third trimester have not shown an increase in adverse pregnancy outcomes. While data on pregnancy outcomes following vaccination during the first trimester are presently limited, no increased risk for miscarriage has been seen. Animal studies do not indicate direct or indirect harmful effects with respect to pregnancy, embryo/foetal development, parturition or post-natal development. Comirnaty can be used during pregnancy.
- No effects on the breast fed newborn/infant are anticipated since the systemic exposure of breast feeding woman to Comirnaty is negligible. Observational data from women who were breast feeding after vaccination have not shown a risk for adverse effects in breast fed newborns/infants. Comirnaty can be used during breast feeding. Interactions with other medicinal products or concomitant administration of COMIRNATY® with other vaccines has not been studied.
- For complete information on the safety of COMIRNATY® always make reference to the approved Summary of Product Characteristics and Package Leaflet available in all the languages of the European Union on the EMA website.

The black equilateral triangle ▼ denotes that additional monitoring is required to capture any adverse reactions. This will allow quick identification of new safety information. Individuals can help by reporting any side effects they may get. Side effects can be reported to [EudraVigilance](#) or directly to BioNTech using email medinfo@biontech.de, telephone +49 6131 9084 0, or via the website www.biontech.de

Safety Information

AUTHORIZED USE IN THE U.S.

COMIRNATY® (COVID-19 Vaccine, mRNA) is an FDA-approved COVID-19 vaccine for active immunization to prevent coronavirus disease 2019 (COVID-19) caused by severe acute respiratory syndrome coronavirus 2 (SARS-CoV-2) in individuals 16 years of age and older. It is also authorized under EUA to provide a 2-dose primary series to individuals 5 years of age and older, a third primary series dose to individuals 5 years of age and older who have been determined to have certain kinds of immunocompromise, a single booster dose to individuals 12 years of age and older who have completed a primary series with Pfizer-BioNTech COVID-19 Vaccine or COMIRNATY®, a single booster dose to individuals 18 years of age and older who have completed primary vaccination with a different authorized COVID-19 vaccine, a second booster dose to individuals 50 years of age and older who have received a first booster dose of any authorized COVID-19 vaccine; and a second booster dose to individuals 12 years of age and older who have been determined to have certain kinds of immunocompromise and who have received a first booster dose of any authorized COVID-19 vaccine. The booster schedule is based on the labeling information of the vaccine used for the primary series.

IMPORTANT SAFETY INFORMATION

Individuals should not get the vaccine if they:

- had a severe allergic reaction after a previous dose of this vaccine
- had a severe allergic reaction to any ingredient of this vaccine

Individuals should tell the vaccination provider about all of their medical conditions, including if they:

- have any allergies
- have had myocarditis (inflammation of the heart muscle) or pericarditis (inflammation of the lining outside the heart)
- have a fever
- have a bleeding disorder or are on a blood thinner
- are immunocompromised or are on a medicine that affects the immune system
- are pregnant, plan to become pregnant, or are breastfeeding
- have received another COVID-19 vaccine
- have ever fainted in association with an injection

The vaccine may not protect everyone. Side effects reported with the vaccine include:

- There is a remote chance that the vaccine could cause a severe allergic reaction
 - A severe allergic reaction would usually occur within a few minutes to 1 hour after getting a dose of the vaccine. For this reason, vaccination providers may ask individuals to stay at the place where they received the vaccine for monitoring after vaccination
 - Signs of a severe allergic reaction can include difficulty breathing, swelling of the face and throat, a fast heartbeat, a bad rash all over the body, dizziness, and weakness
 - If an individual experiences a severe allergic reaction, they should call 9-1-1 or go to the nearest hospital
- Myocarditis (inflammation of the heart muscle) and pericarditis (inflammation of the lining outside the heart) have occurred in some people who have received the vaccine, more commonly in males under 40 years of age than among females and older males. In most of these people, symptoms began within a few days following receipt of the second dose of the vaccine. The chance of having this occur is very low. Individuals should seek medical attention right away if they have any of the following symptoms after receiving the vaccine:
 - chest pain
 - shortness of breath
 - feelings of having a fast-beating, fluttering, or pounding heart
- Additional side effects that have been reported with the vaccine include:
 - severe allergic reactions; non-severe allergic reactions such as injection site pain; tiredness; headache; muscle pain; chills; joint pain; fever; injection site swelling; injection site redness; nausea; feeling unwell; swollen lymph nodes (lymphadenopathy); decreased appetite; diarrhea; vomiting; arm pain; and fainting in association with injection of the vaccine
- These may not be all the possible side effects of the vaccine. Serious and unexpected side effects may occur. The possible side effects of the vaccine are still being studied in clinical trials. Call the vaccination provider or healthcare provider about bothersome side effects or side effects that do not go away

Data on administration of this vaccine at the same time as other vaccines have not yet been submitted to FDA. Individuals considering receiving this vaccine with other vaccines should discuss their options with their healthcare provider. Patients should always ask their healthcare providers for medical advice about adverse events. Individuals are encouraged to report negative side effects of vaccines to the US Food and Drug Administration (FDA) and the Centers for Disease Control and Prevention (CDC). Visit <https://www.vaers.hhs.gov> or call 1-800- 822-7967. In addition, side effects can be reported to Pfizer Inc. at www.pfizersafetyreporting.com or by calling 1-800-438-1985.

Agenda

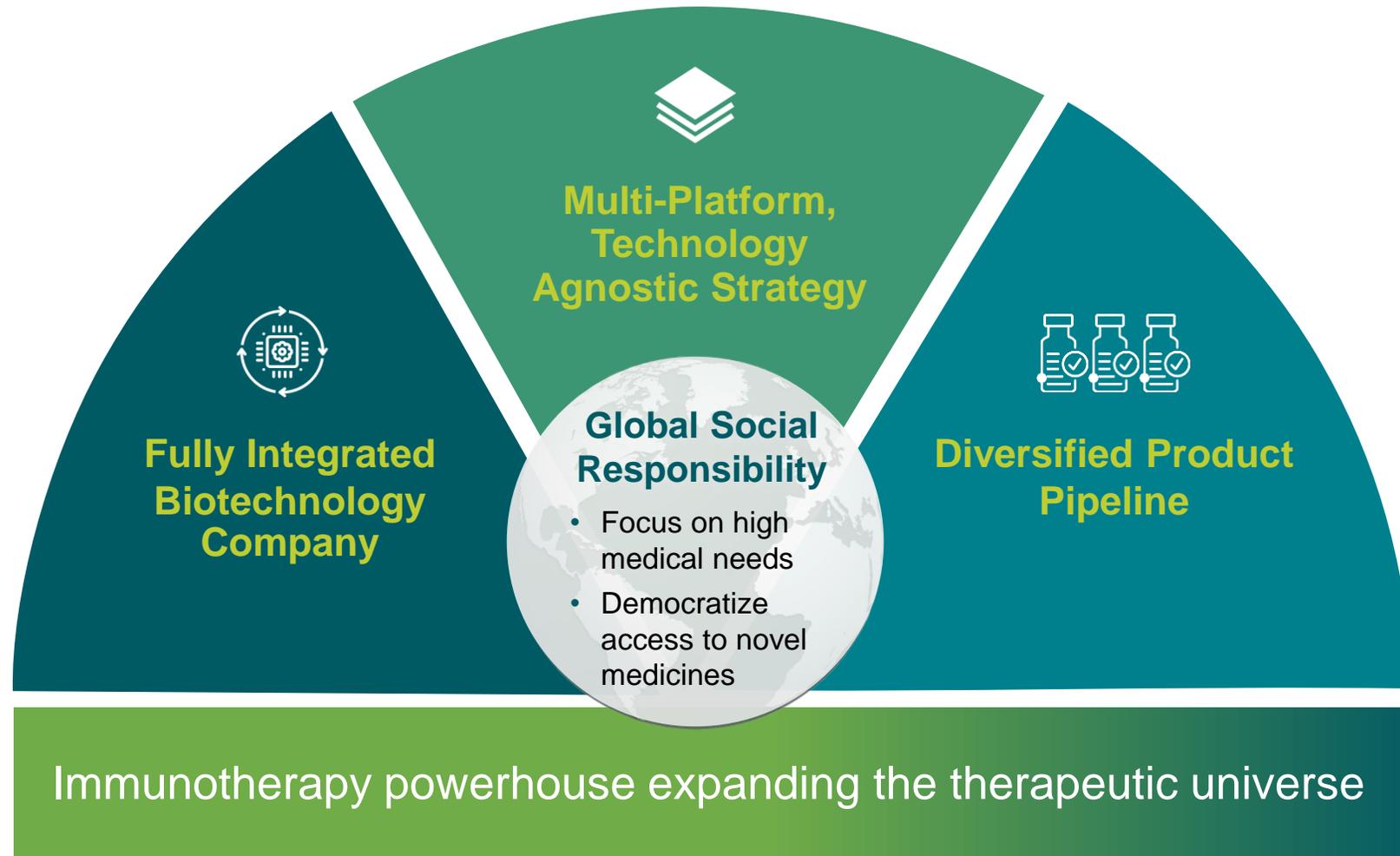
01 **First Quarter 2022 Highlights**
Ugur Sahin, CEO

02 **Pipeline Update**
Özlem Türeci, CMO

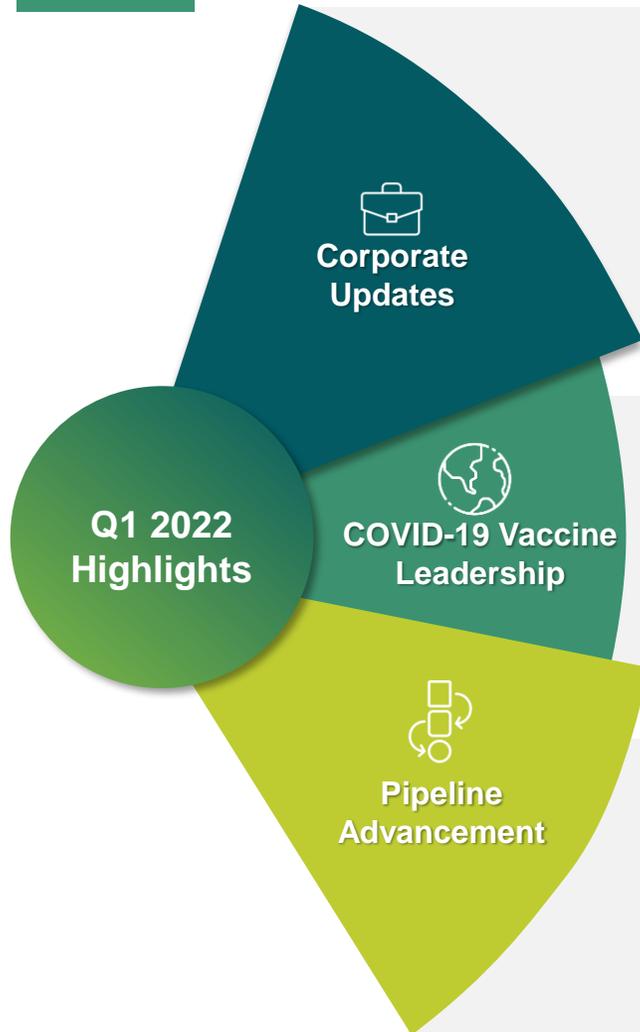
03 **Financial Results**
Jens Holstein, CFO

04 **Corporate Outlook**
Ryan Richardson, Chief Strategy Officer

Our Vision: Harnessing The Power Of The Immune System To Fight Human Diseases



Highlights in Q1 2022



- Reported Q1 total revenues of €6.4 bn¹
 - Signed pandemic preparedness contract with Federal Republic of Germany through 2027
 - Multiple new deals signed:
 - Matinas lipid nanocrystal collaboration
 - Regeneron collaboration to advance BNT116 in combination with Libtayo in NSCLC
-
- Invoiced ~750 m doses globally in Q1
 - FDA authorized 4th dose in adults 50 years+ and in immunocompromised individuals 12 years+
 - Continued label expansion in multiple regions for booster dose in 12+ years
-
- BNT211 (CLDN6 CAR-T cell therapy) Phase 1/2 data presented at AACR showed manageable safety profile and signs of clinical activity
 - First RiboMab BNT141 (CLDN18.2 antibody) entered Phase 1 clinical study in solid tumors

¹ BioNTech's profit share is estimated based on preliminary data shared between Pfizer and BioNTech as further described in the Annual Report on Form 20-F for the year ended December 31, 2021 as well as the Quarterly Report as of and for the three months ended March 31, 2022, filed as an exhibit to BioNTech's Current Report on Form 6-K . Any changes in the estimated share of the collaboration partner's gross profit will be recognized prospectively.
NSCLC = non-small cell lung cancer

Proactive Approach to Managing COVID-19 at a Global Scale

Strong global position to tackle COVID-19 pandemic

Delivered nearly **3.4 bn¹ doses** cumulatively to **>175 countries and regions**

On track to achieve pledge to deliver a total of **2 bn doses** to low- and middle-income countries by end of 2022

Innovation to stay ahead of COVID-19

- ✓ Optimized formulation
- ✓ Pediatric label expansion
 - Submission for boosters in children 5 to <12 yrs
 - Evaluating 3-dose primary regimen in children 6 months to <5 yrs; data expected in coming weeks
- ✓ Future pandemic preparedness
 - Monitoring of emerging variants
 - Rapid data-guided vaccine adaptation
- ✓ Pre-emptive approach to variants
 - Comprehensive variant-adapted and next-gen vaccine development program
 - Broad research program to study anti-SARS-CoV-2 immune profile after vaccinations, boosters, breakthrough infections to inform strategy

Waves of Innovation Propel Us Toward Our Vision

PRESENT:

**1 MARKETED
VACCINE**

COVID-19 Vaccine

Driving Transformation TODAY...

Potential for multiple product launches in next 3-5 years

**16 PROGRAMS IN
20 CLINICAL TRIALS**

**5 RANDOMIZED
PHASE 2 TRIALS**

Oncology

Near- and Mid-Term...

**1 PHASE 1
PROGRAM**

**10+ PRECLINICAL
PROGRAMS**

Infectious Diseases

**MULTIPLE PROGRAMS
IN LEAD-CANDIDATE
SELECTION**

New Disease Areas

Long-Term

Once in a generation opportunity to transform medicine

Agenda

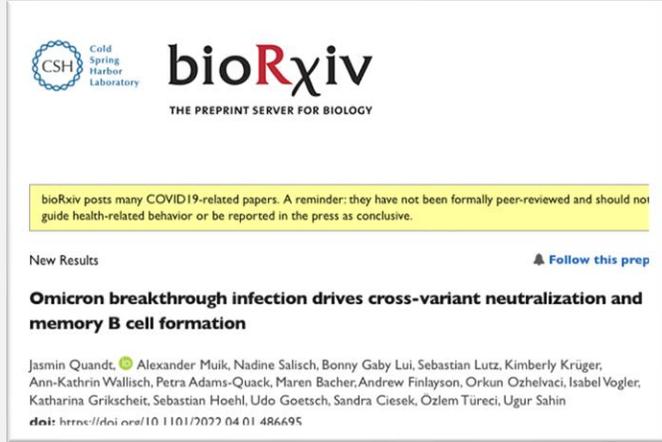
01 **First Quarter 2022 Highlights**
Ugur Sahin, CEO

02 **Pipeline Update**
Özlem Türeci, CMO

03 **Financial Results**
Jens Holstein, CFO

04 **Corporate Outlook**
Ryan Richardson, Chief Strategy Officer

COVID-19 Vaccine R&D Strategy to Drive Pandemic Preparedness

	Purpose	Latest Developments
Landscape Research	Inform Understanding of Dynamic SARS-CoV-2 Immunity	 <p>Omicron Infection After Vaccination Drives Cross-Variant Neutralization and B Cell Immunity¹</p> <ul style="list-style-type: none"> • Exposure to Omicron spike boosts strong and broad neutralizing activity against SARS-CoV-2 VOCs • Robust recall and expansion of preformed memory B cells that recognize epitopes shared across variants <p>Data suggest Omicron-adapted vaccination after COMIRNATY could provide similar cross-strain immunity</p>
Product Research	Explore Various Follow-On and Next-Gen Vaccine Approaches	 <p>COMIRNATY</p> <p>Omicron-Adapted Mono-/ Multi-valent T Cell Enhancing Pan-Coronavirus covering</p>
Product Development	Assess Safety, Tolerability and Immunogenicity of Variant-Adapted Vaccines	Emerging data from ongoing clinical trials evaluating mono- or bivalent variant adapted vaccines will be reviewed and discussed with regulators

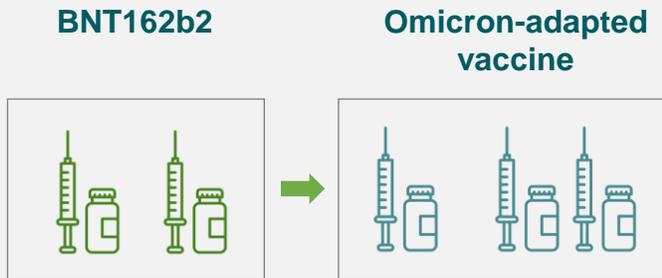
Comprehensive Clinical Response Strategy to Omicron Variant

Assessing Safety, Tolerability and Immunogenicity of an Omicron-Adapted Vaccine

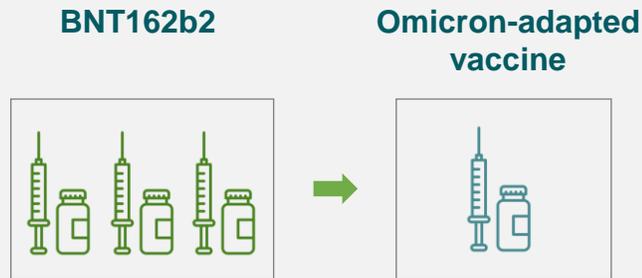
Evaluating different Omicron-adapted monovalent vaccine regimens

- N~1500, 18-55 years
- Vaccine experienced and naïve subjects

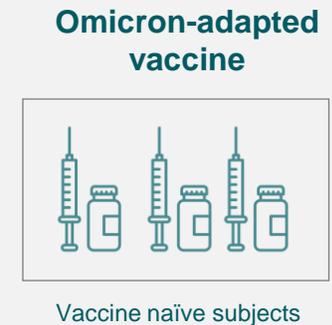
1 3rd dose or 3rd+4th dose



2 4th dose



3 3-dose primary regimen



Evaluating bivalent Wild-Type/Omicron-adapted and Omicron-adapted vaccines

- N~650, >55 years
- Two dosages: 30 µg and 60 µg

Focused Execution in 2022 Across 5 Phase 2 Programs in Various Solid Tumor Types

Platform	FixVac Off-the-shelf mRNA vaccine		iNeST Individualized mRNA immunotherapy		Bispecific Next-generation immunotherapy
Program	BNT111 R/R Melanoma	BNT113 HPV16+ HNSCC	Autogene cevumeran BNT122¹ 1L Melanoma	Autogene cevumeran BNT122¹ Adjuvant colorectal cancer	BNT311² R/R NSCLC
How	<ul style="list-style-type: none"> Encodes 4 tumor-associated antigens covering >90% of cutaneous melanoma patients U.S. Fast Track Designation and Orphan Drug Designation 	<ul style="list-style-type: none"> Encodes HPV16 oncoproteins E6 & E7 	<ul style="list-style-type: none"> Targets 20 neo-antigens unique to each patient Data update expected 2H 2022 	<ul style="list-style-type: none"> Targets 20 neo-antigens unique to each patient 	<ul style="list-style-type: none"> Conditional 4-1BB co-stimulation while blocking PD(L)1 axis
Why	<ul style="list-style-type: none"> Potential to improve outcomes in combo with anti-PD1 	<ul style="list-style-type: none"> Potential for synergistic anti-tumor effect in combination with anti-PD1 	<ul style="list-style-type: none"> Trial success may unlock 1L use of iNeST as combination therapy with anti-PD(L)1 in anti-PD1-naive advanced cancers 	<ul style="list-style-type: none"> Potential to address residual cancer cells that remain – focus on recurrence free survival 	<ul style="list-style-type: none"> Enhances T cell and NK cell function and targets them to tumor lesions

BNT211: CAR-T Cell Program with Potential Targeting Multiple High-Need Solid Tumors

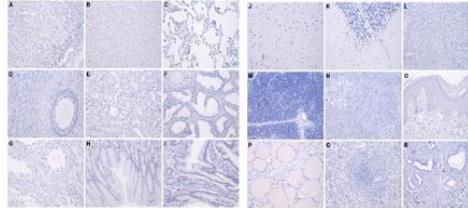
2nd generation CAR

- Directed against CLDN6
 - Cancer specific carcino-embryonic antigen
 - Expressed in multiple solid cancers with high medical need

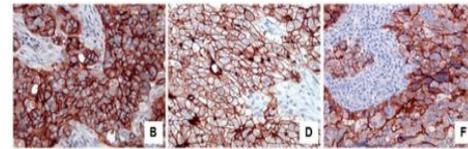
CARVac

- drives in vivo expansion, persistence and efficacy of CAR-T cells

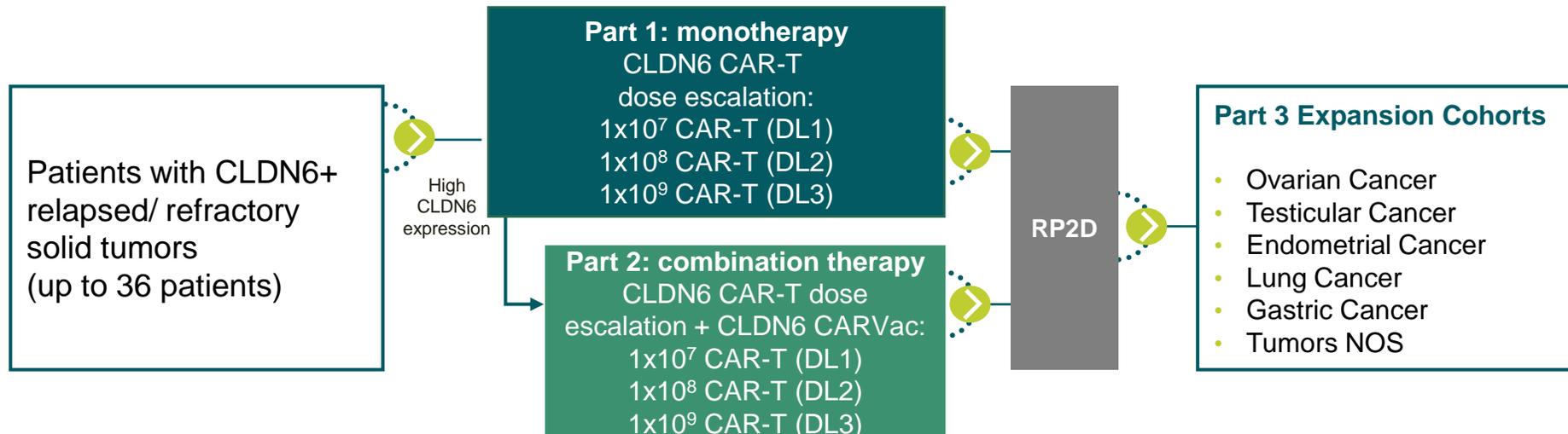
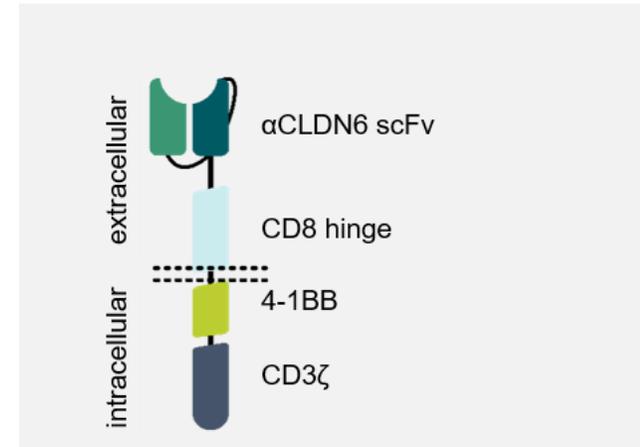
CLDN6 not present in healthy tissues



CLDN6 expressed in multiple cancers



BNT211 CAR Structure



BNT211: CAR-T in Solid Tumors Encouraging Efficacy and Safety Profiles Presented at AACR



Safety

CLDN6 CAR-T cells as monotherapy or combined with CARVac **well tolerated** at dose levels evaluated to date (1×10^7 and 1×10^8 CAR-T)

- Grade 1-2 CRS seen in 70% of patients at 1×10^8 CAR-T dose, manageable by administration of tocilizumab
- 2 DLTs observed, both patients fully recovered and showed clinical benefit
- MTD not reached yet



Efficacy

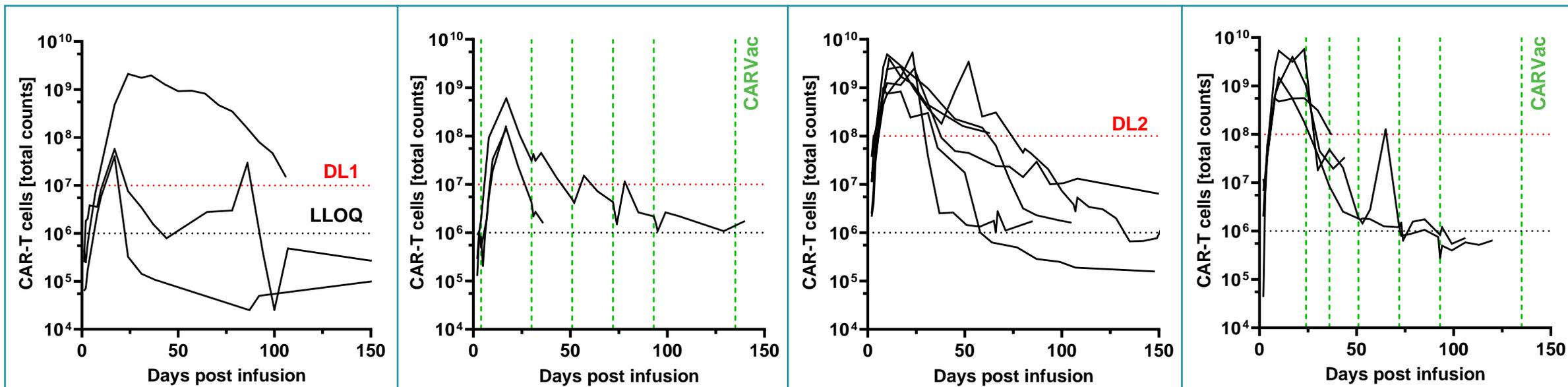
- Robust CAR-T engraftment achieved in all patients translating into clinical activity: **ORR 43%, DCR of 86%** in evaluable patients (n=14; 1×10^7 and 1×10^8 CAR-T)
 - 6 PR, 5 SD+, 1 SD (Testicular, ovarian and other tumors, 6 weeks post-infusion)
 - 5 testicular cancer patients show promising responses at 1×10^8 CAR-T: ORR 80%, DCR 100%; 1 CR, 3 PR, 1 SD
- CARVac supports CAR-T engraftment and mediates physiologic expansion plus upregulation of survival pathways
- Some patients show continuing CAR-T persistence (>150 days post infusion)
- Patients with initial PR showed further deepening of responses

Data cut-off: MAR 10, 2022

DL1: 1×10^7 CAR-T; DL2: 1×10^8 CAR-T

CLDN6, Claudin-6; DLT, dose-limiting toxicity; MTD, maximum tolerated dose; CRS, cytokine release syndrome; CR, complete response; DCR, disease control rate; DL, dose level; ORR, overall response rate; PR, partial response; SD, stable disease

Robust CAR-T Engraftment Seen in all Patients and Persisting CAR-T in Responding Patients



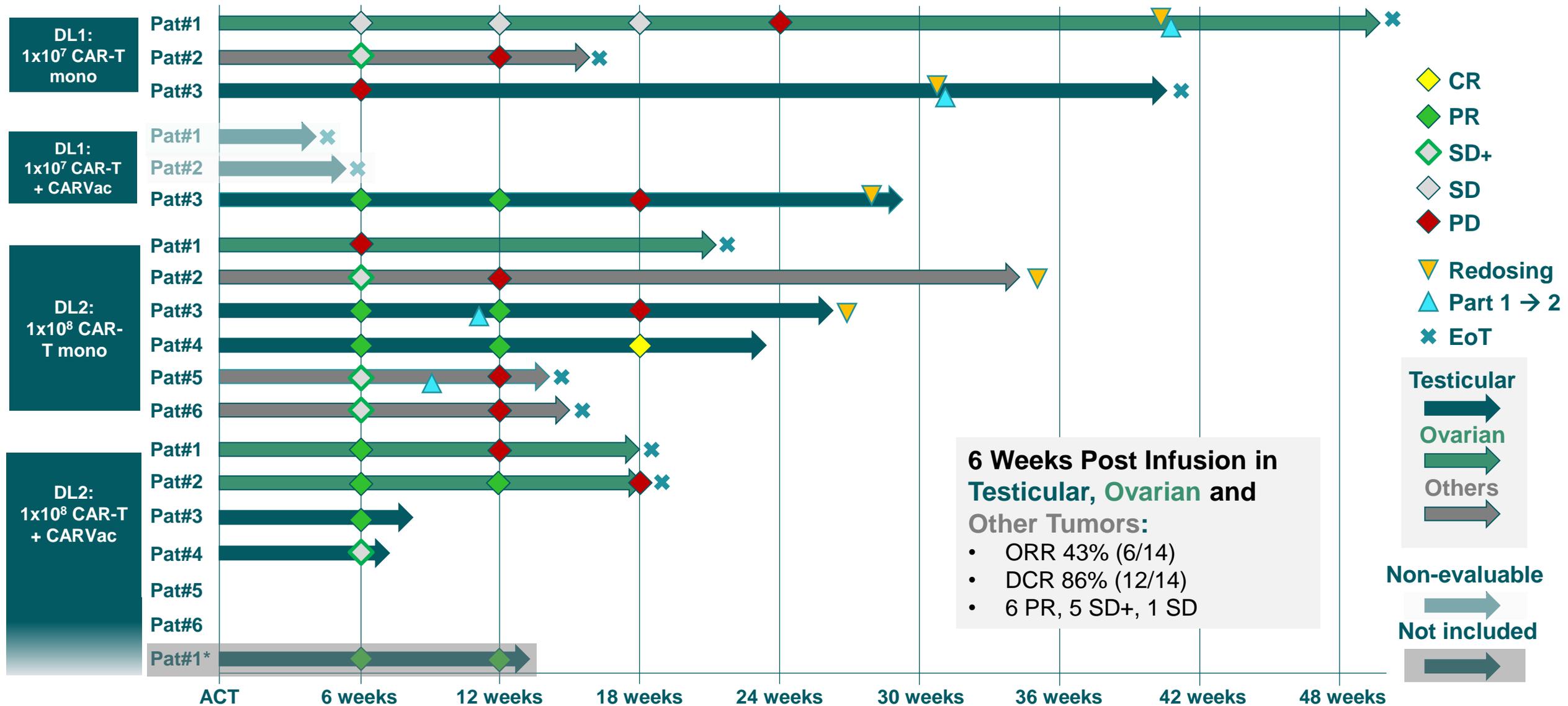
Cohort	DL1: 1×10^7 CAR-T mono (n = 3)	1×10^7 CAR-T + CARVac (n = 3)	DL2: 1×10^8 CAR-T mono (n = 6)	1×10^8 CAR-T + CARVac (n = 4)
CRS, n	0 (0%)	1 (33%)	4 (66%)	3 (75%)
PR, n*	0 (0%)	1 (33%)	2 (33%)	3 (75%)
SD, n*	1 (33%)	0 (0%)	3 (50%)	1 (25%)
ORR*	0%	33%**	33%	75%
DCR*	33%	33%**	83%	100%

Data cut-off: MAR 10, 2022.

DL1: 1×10^7 CAR-T; DL2: 1×10^8 CAR-T

CRS, cytokine release syndrome; DCR, disease control rate; DL, dose level; DLT, dose-limiting toxicity; ORR, overall response rate; PR, partial response; SD, stable disease; *At first tumor assessment (6 weeks post infusion); **2 patients died due to disease progression before first tumor assessment.

Efficacy Observed at 6 Weeks Post Infusion



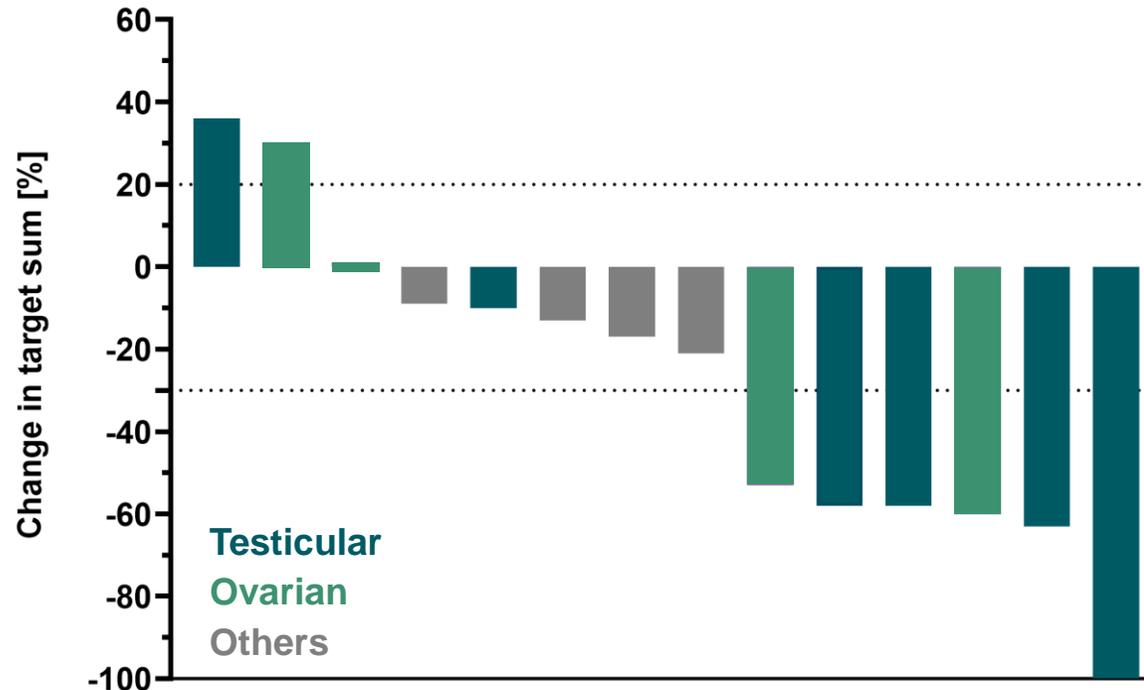
Data cut-off: MAR 10, 2022.

DL1: 1x10⁷ CAR-T; DL2: 1x10⁸ CAR-T

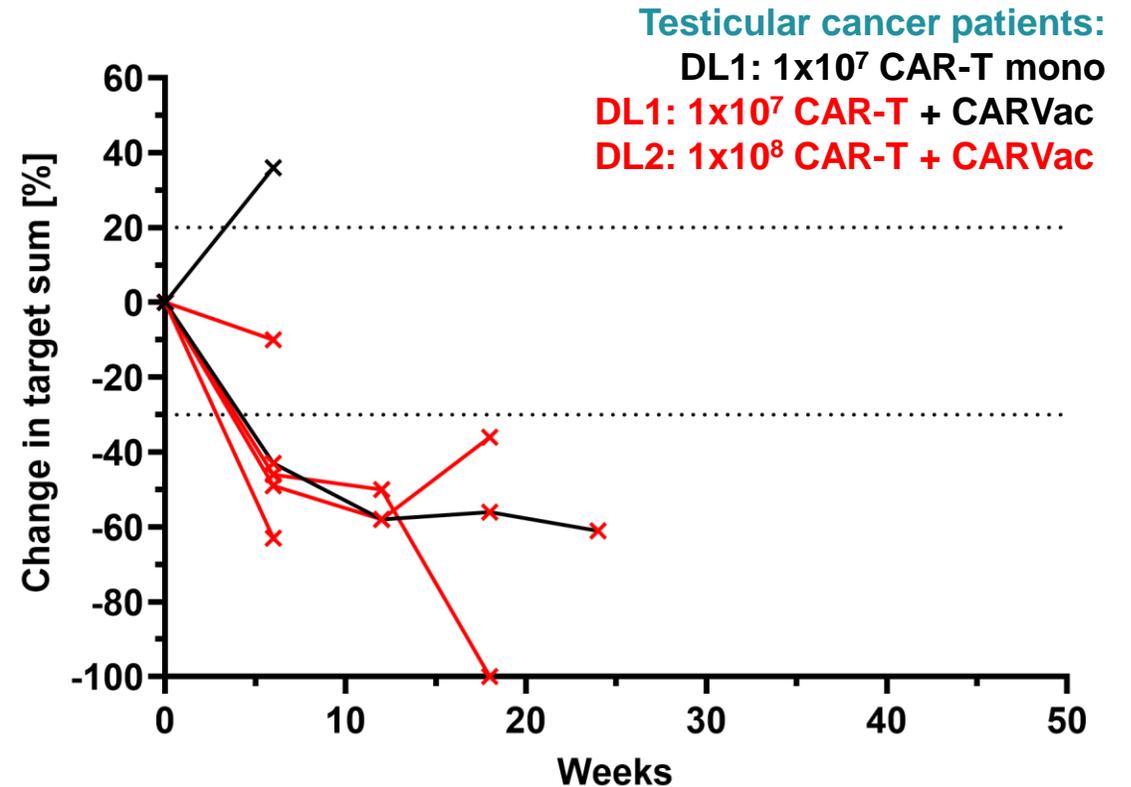
DL, dose level; CR, complete response; DCR, disease control rate; EoT, end of trial (due to PD); ORR, overall response rate; PD, progressive disease; PR, partial response; SD, stable disease, SD+, SD with shrinkage of target lesions; *50% lymphodepletion

Continuing Responses in Testicular Cancer with One PR Deepening to CR

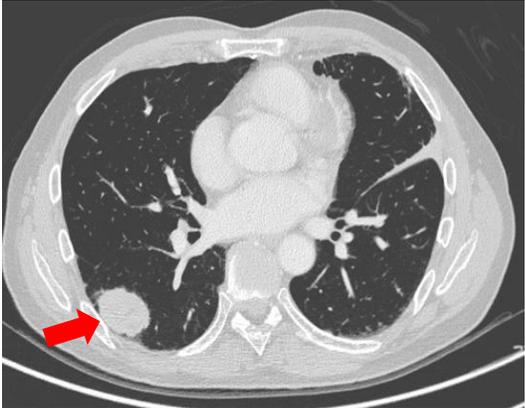
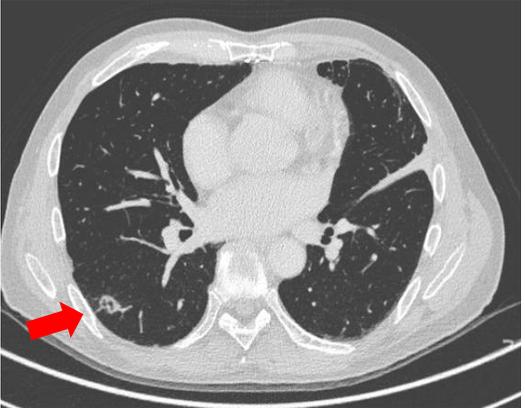
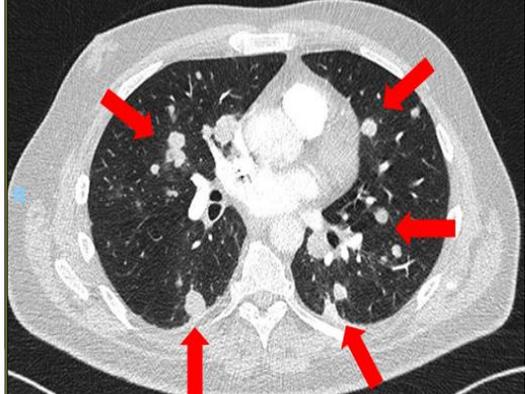
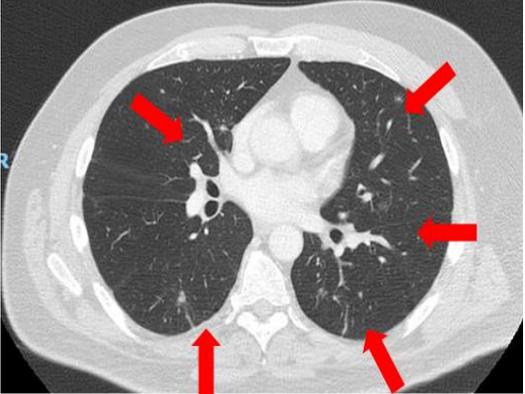
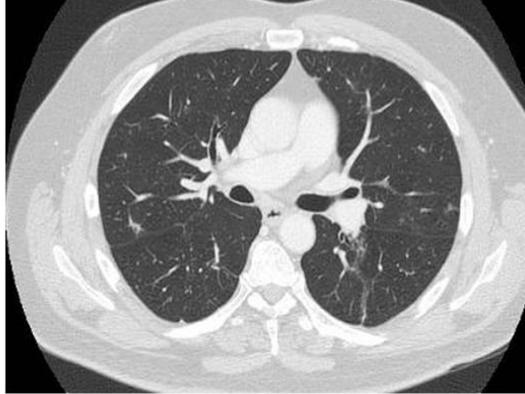
Best response



Durability of responses



Responses in Two Testicular Cancer Patients with Relapse After Prior Treatment

	Baseline	6 weeks post infusion	12 weeks post infusion	Post 12-week scan
<p>Patient 1</p> <p>61-year-old male patient diagnosed 2008 (DL2: 1×10^8)</p>				<ul style="list-style-type: none"> • No new lesions detected • Tumor marker (AFP) at normal level • Patient has ongoing CR
<p>Patient 2</p> <p>56-year-old male patient diagnosed 2020 (DL1: 1×10^7 + CARVac)</p>				<ul style="list-style-type: none"> • After initial response New lesions were detected • On-treatment biopsy showed positivity for CLDN6 • Patient was re-dosed on d197

Agenda

01 **First Quarter 2022 Highlights**
Ugur Sahin, CEO

02 **Pipeline Update**
Özlem Türeci, CMO

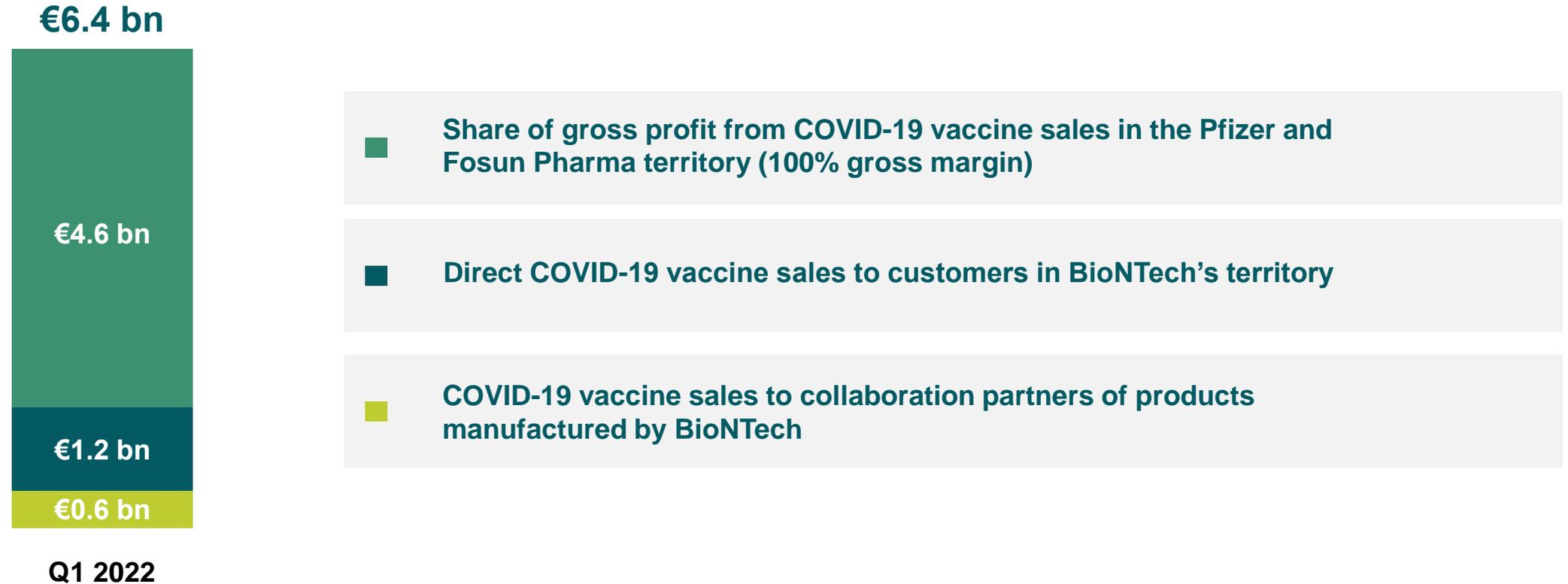
03 **Financial Results**
Jens Holstein, CFO

04 **Corporate Outlook**
Ryan Richardson, Chief Strategy Officer

Key Highlights For Q1 2022

Total Revenues¹  €6.4 bn	Operating Result  €4.8 bn
Diluted EPS  €14.24	Cash and Trade Receivables  €6.2 bn + €12.7 bn

First Quarter 2022 COVID-19 Vaccine Commercial Revenues



Strong Q1 2022 - BioNTech reiterates 2022 financial year guidance

Q1 2022 Financial Results – Profit or Loss

<i>(in millions, except per share data)¹</i>	Q1 2022	Q1 2021
Research & development revenues	€12.4	€20.9
Commercial revenues ²	6,362.2	2,027.5
Total revenues	€6,374.6	€2,048.4
Cost of sales	(1,294.1)	(233.1)
Research and development expenses	(285.8)	(216.2)
Sales and marketing expenses	(14.3)	(8.7)
General and administrative expenses	(90.8)	(38.9)
Other operating income less expenses	63.1	110.7
Operating income	€4,752.7	€1,662.2
Finance income less expenses	265.4	(19.9)
Income taxes	(1,319.3)	(514.2)
Profit for the period	€3,698.8	€1,128.1
Earnings per share		
Basic profit for the period per share	€15.13	€4.64
Diluted profit for the period per share	€14.24	€4.39

¹ Numbers have been rounded, numbers presented may not add up precisely to the totals and may have been adjusted in the table context. Presentation of the consolidated statements of profit or loss has been condensed.

² BioNTech's profit share is estimated based on preliminary data shared between Pfizer and BioNTech as further described in the Annual Report on Form 20-F for the year ended December 31, 2021 as well as the Quarterly Report as of and for the three months ended March 31, 2022, filed as an exhibit to BioNTech's Current Report on Form 6-K. Any changes in the estimated share of the collaboration partner's gross profit will be recognized prospectively.

2022 Financial Year Guidance Reiterated

COVID-19 Vaccine Revenues for FY 2022¹

Estimated BioNTech COVID-19 vaccine revenues	€ 13 – 17 bn
--	--------------

Planned FY 2022 Expenses and Capex¹

R&D expenses	€ 1,400 - 1,500 m
--------------	-------------------

SG&A expenses	€ 450 - 550 m
---------------	---------------

Capital expenditure	€ 450 - 550 m
---------------------	---------------

Estimated FY 2022 Tax Assumptions

BioNTech Group estimated annual effective income tax rate	~28% ²
---	-------------------

Agenda

01 **First Quarter 2022 Highlights**
Ugur Sahin, CEO

02 **Pipeline Update**
Özlem Türeci, CMO

03 **Financial Results**
Jens Holstein, CFO

04 **Corporate Outlook**
Ryan Richardson, Chief Strategy Officer

Significant Pipeline Expansion and Maturation Expected in 2022

Continue COVID-19 Vaccine Leadership	Execute in Oncology	Expand in Infectious Disease	Advance into New Therapeutic Areas
 <ul style="list-style-type: none">• Label & geographic expansion• Next-generation vaccines• Innovations for pandemic preparedness	 <ul style="list-style-type: none">• First randomized Phase 2 readout• Prepare for registrational trials• POC data for CAR-T cell therapy	 <ul style="list-style-type: none">• Initiate 4 FIH vaccine trials• 10+ additional mRNA vaccine programs• Precision antibacterials	 <ul style="list-style-type: none">• Autoimmune disease• Regenerative medicine• Cardiovascular disease

Invest in Foundation to Enable Accelerated Innovation and Expansion

Digital & AI Capabilities | Technologies | Development Team | Manufacturing | Global Footprint

COVID-19 Vaccine Outlook 2022



**Order Book for 2022¹:
~2.4 bn doses**



**Pipeline of variant-adapted and next generation
COVID-19 vaccines in multiple active clinical trials**

Upcoming Data

BNT162b2

- Data for 4th dose in adults, aged 16 to 65 years²
- Data for 3-dose regimen in children, aged 6 months to <5 years

Timing

ongoing
coming weeks

Follow-on and next generation vaccines

- Omicron-adapted vaccine: monovalent, bivalent - 3rd and/or 4th dose
- Multiple updates: Follow on and next-gen vaccines

coming weeks
2H

Further Expected Pipeline Milestones in 2022

4 Infectious Disease First-In-Human Trial Starts

• Shingles vaccine ¹	2H
• Tuberculosis vaccine ²	2H
• HSV 2 vaccine	2H
• Malaria vaccine	2H

3 Oncology First-in-Human Trial Starts

• BNT141 – RiboMab, solid tumors	 FPD in January
• BNT142 – RiboMab, solid tumors	1H
• BNT116 – FixVac in combination w/Libtayo, NSCLC	2H

3 Data Updates

• BNT161 – Influenza mRNA vaccine ¹	2022
• BNT122 ³ Phase 2 – iNeST in combination w/Pembrolizumab, 1L Melanoma	2H
• BNT211 Phase 1/2 – CAR-T/CLDN6+, multiple solid tumors	2H

SAVE THE DATE

BIONTECH

Annual General Meeting

June 1, 2022

Virtual Capital Markets Day

June 29, 2022



**THANK
YOU**

BIONTECH